



Board Meeting
Executive Director Report
July 31, 2024



Public Engagement

PREVIOUS

July: Retailer Roundtable (7/24)

UPCOMING

August: Manufacturer Roundtable (8/7)

August: Cultivator Roundtable (8/14)



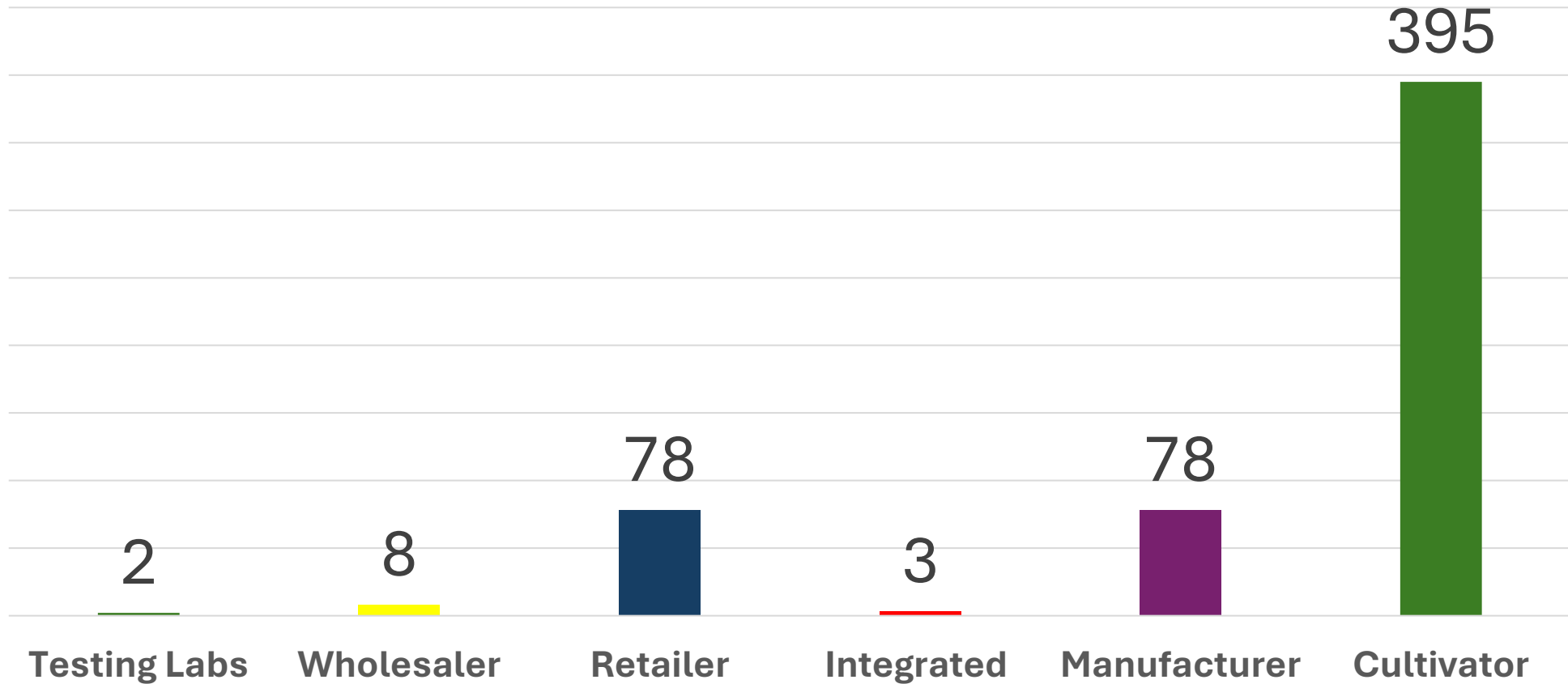
ADULT USE PROGRAM Licensing Data

Data as of 7/15/24



ADULT USE PROGRAM Active Licenses by Type

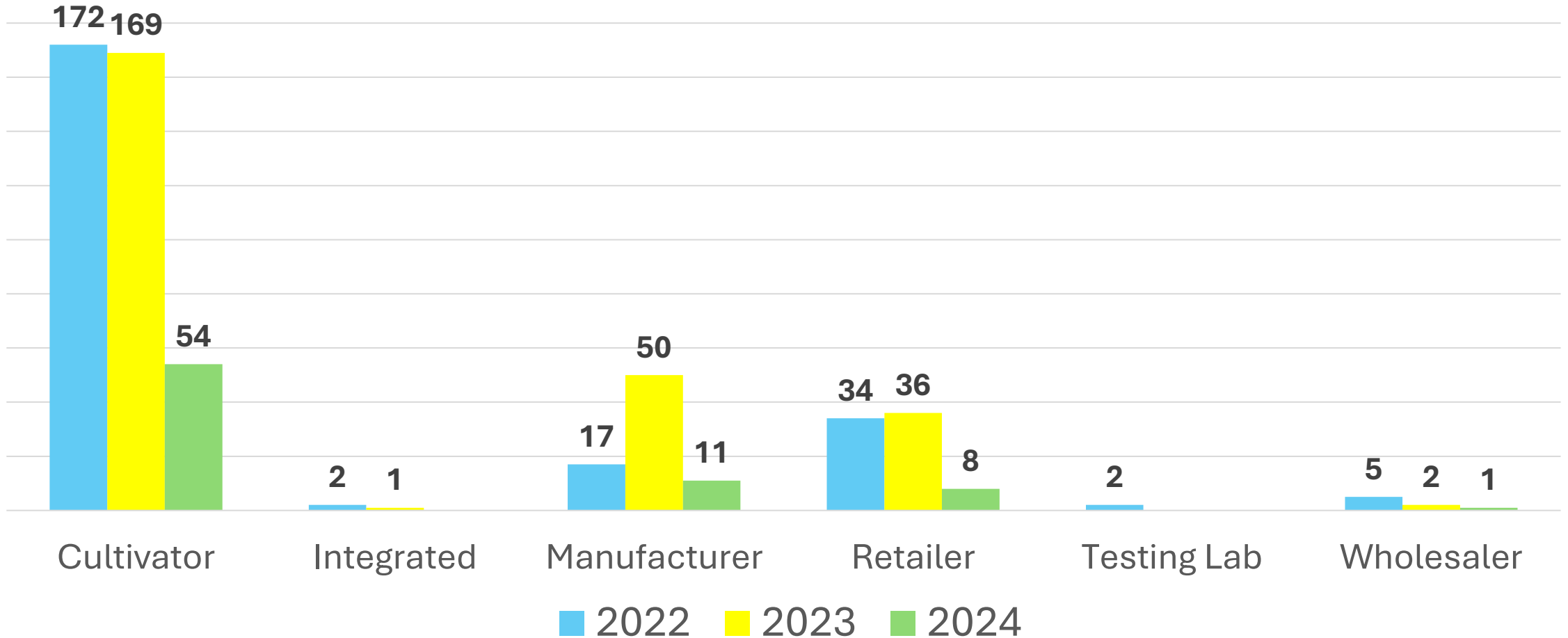
Total Cannabis Licenses = 564





ADULT USE PROGRAM

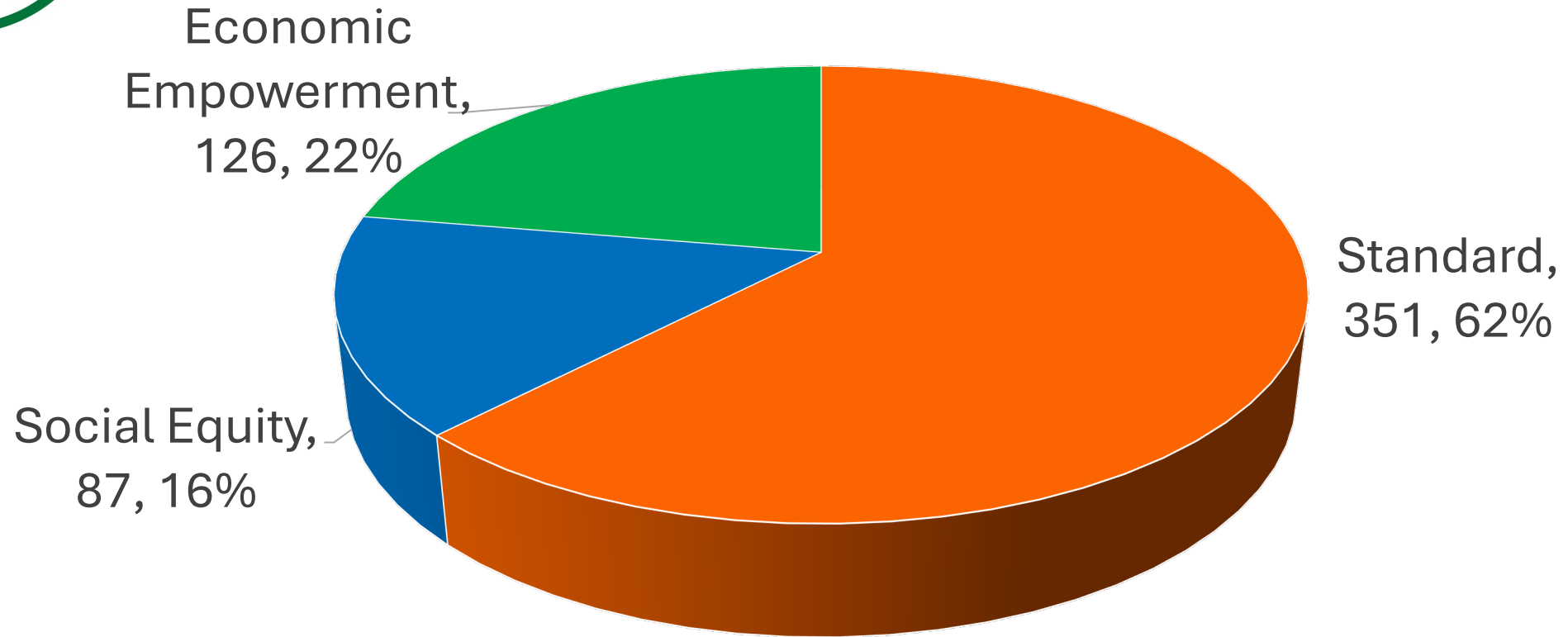
Active Licenses by Issue Year





ADULT USE PROGRAM

Total Active Licensees by Priority Status

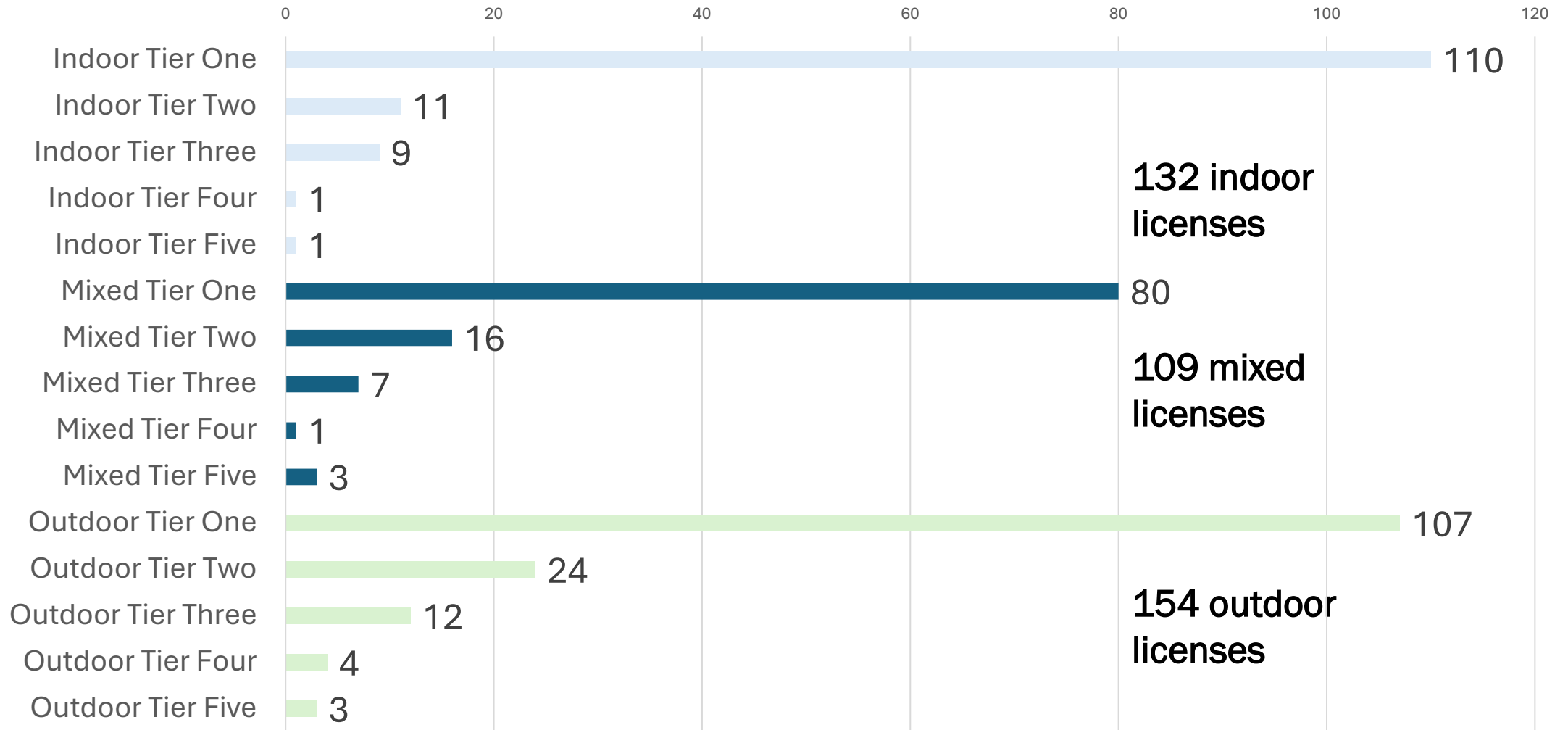


■ Standard ■ Social Equity ■ Economic Empowerment



ADULT USE PROGRAM

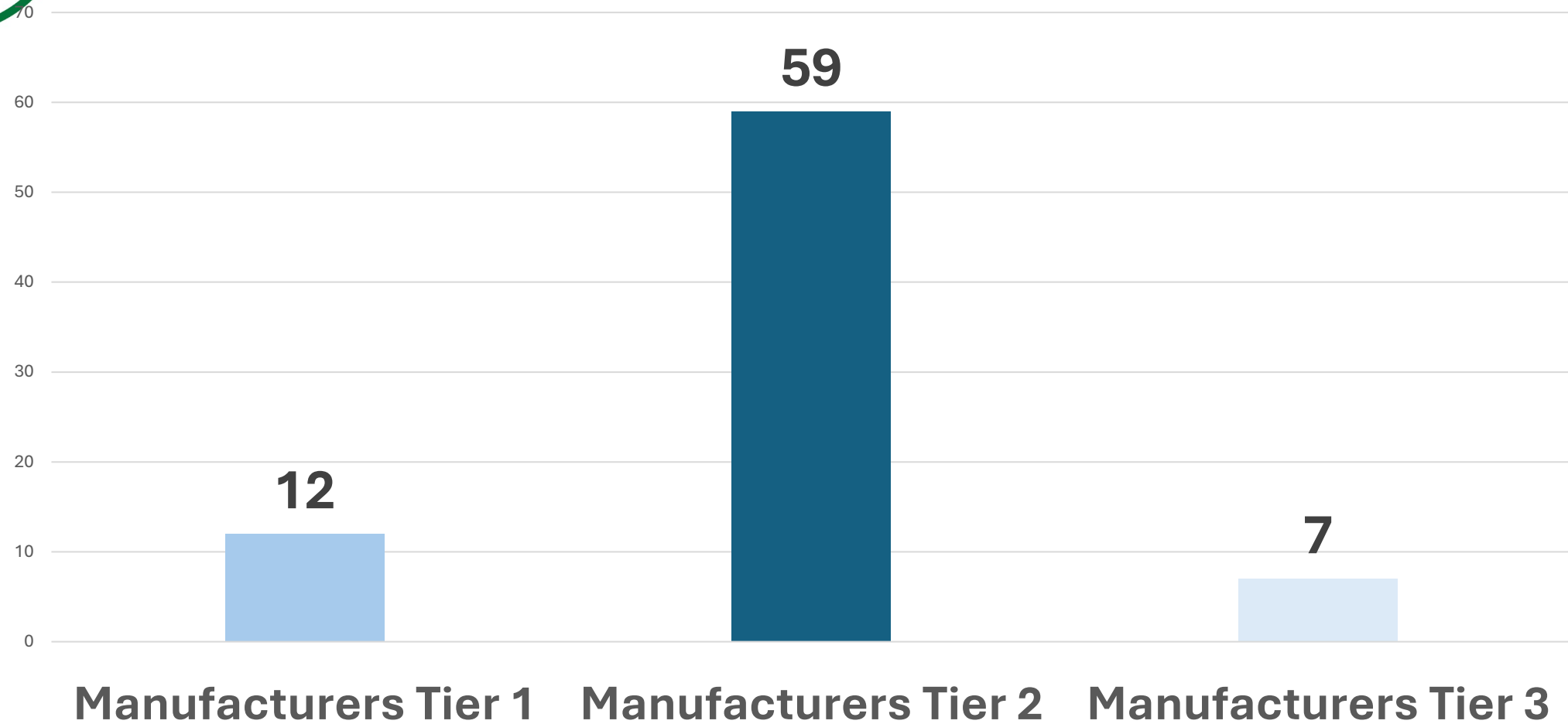
Issued Cultivation Licenses (395) by Type and Tier





ADULT USE PROGRAM

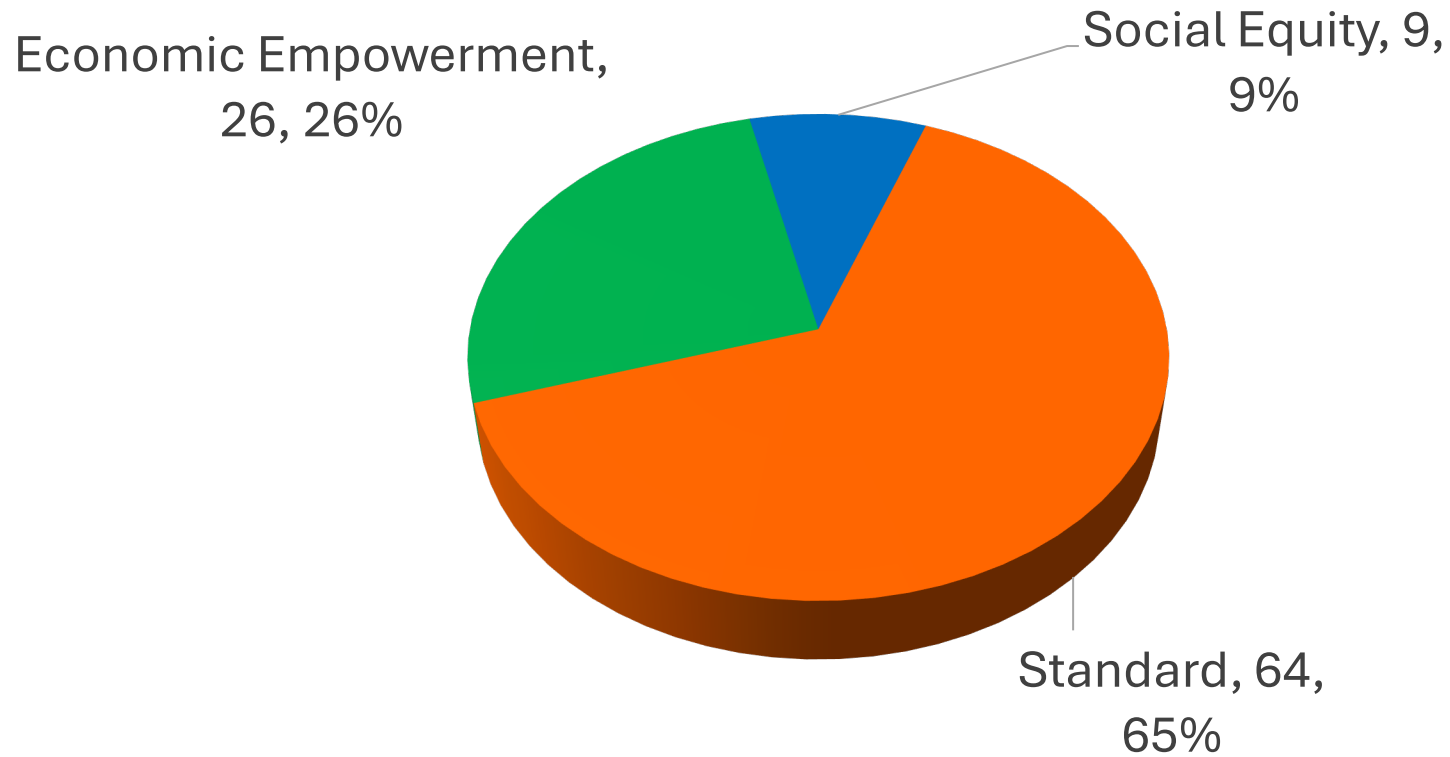
Issued Manufacturer Licenses (78) by Tier





ADULT USE PROGRAM

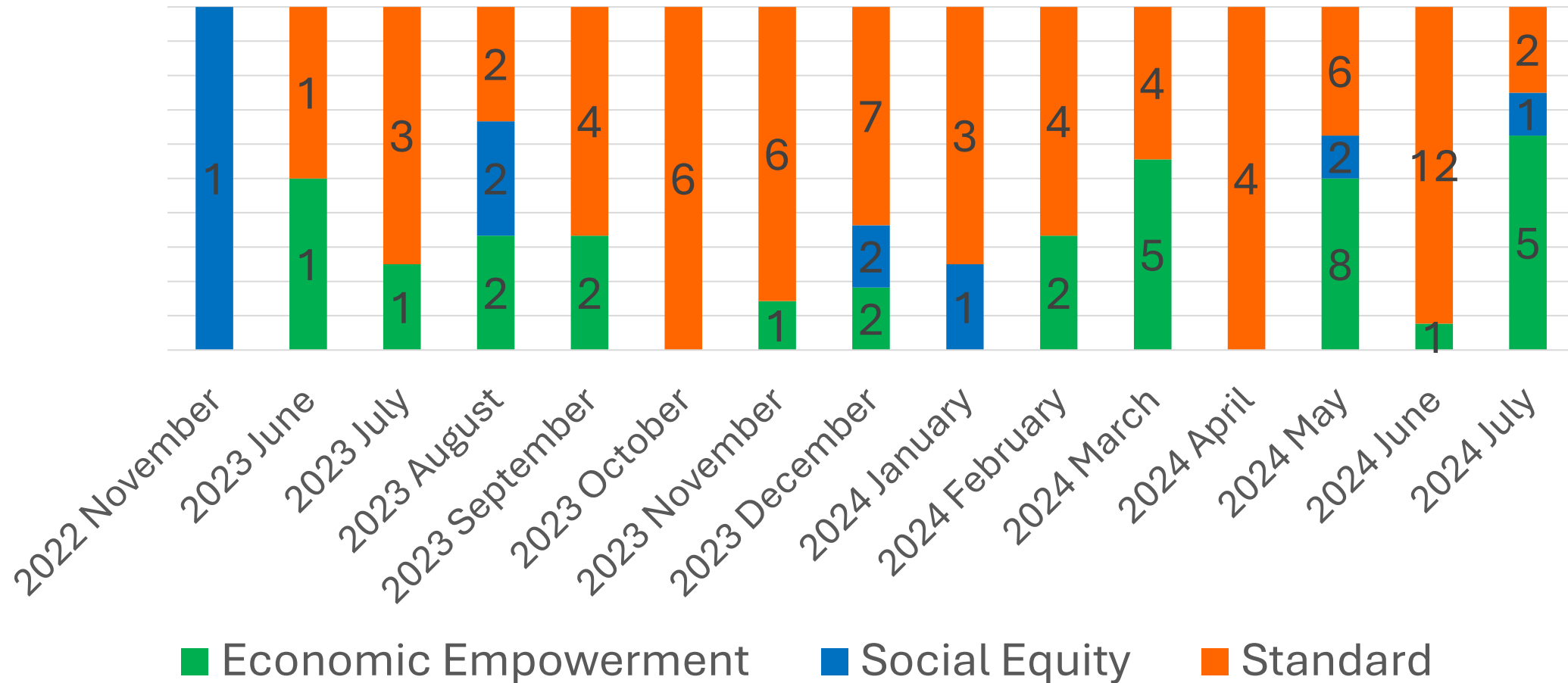
License Relinquishments by Priority Status





ADULT USE PROGRAM

License Relinquishments By Priority Status

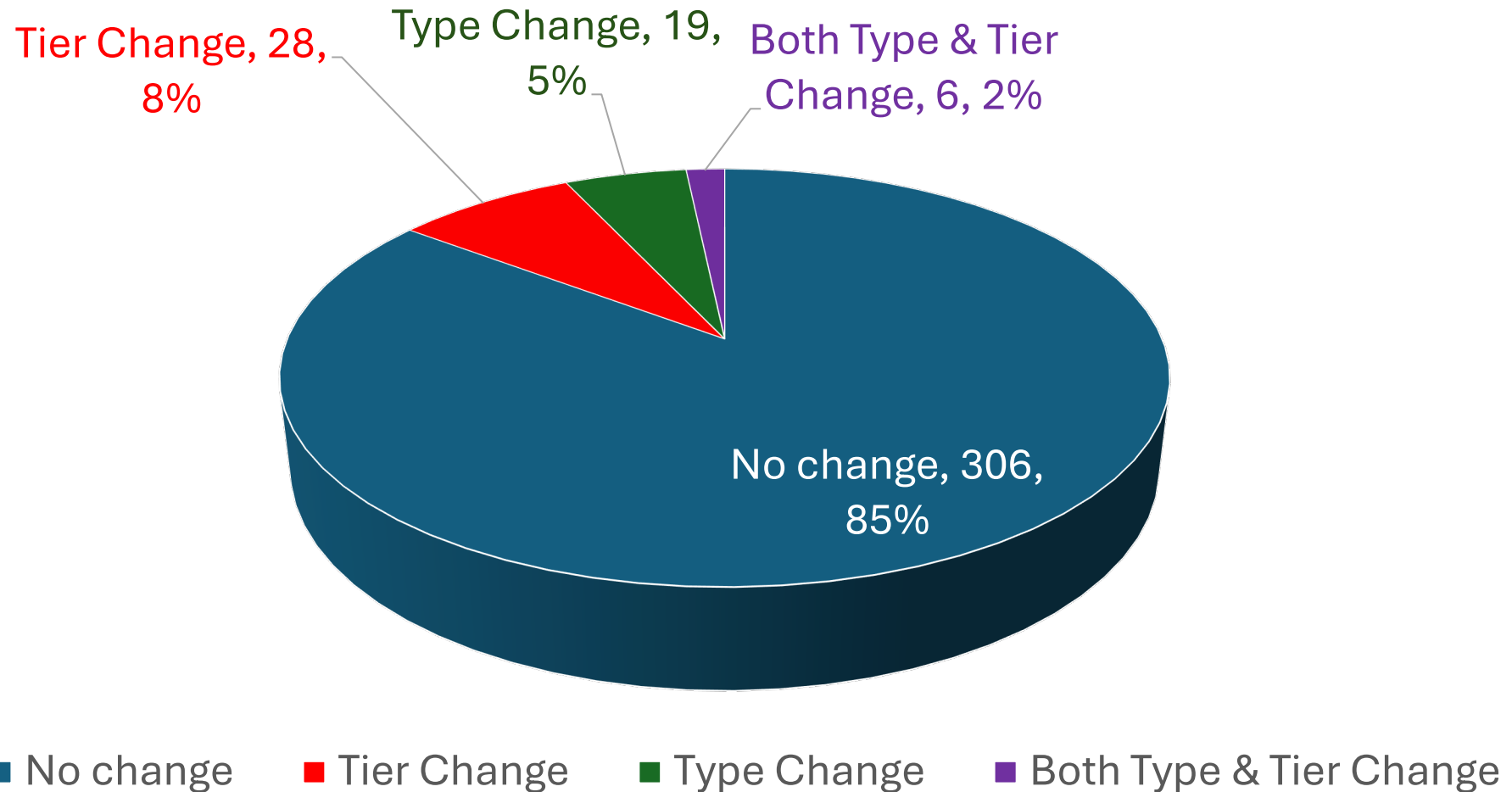


Data as of 7/15/24



ADULT USE PROGRAM

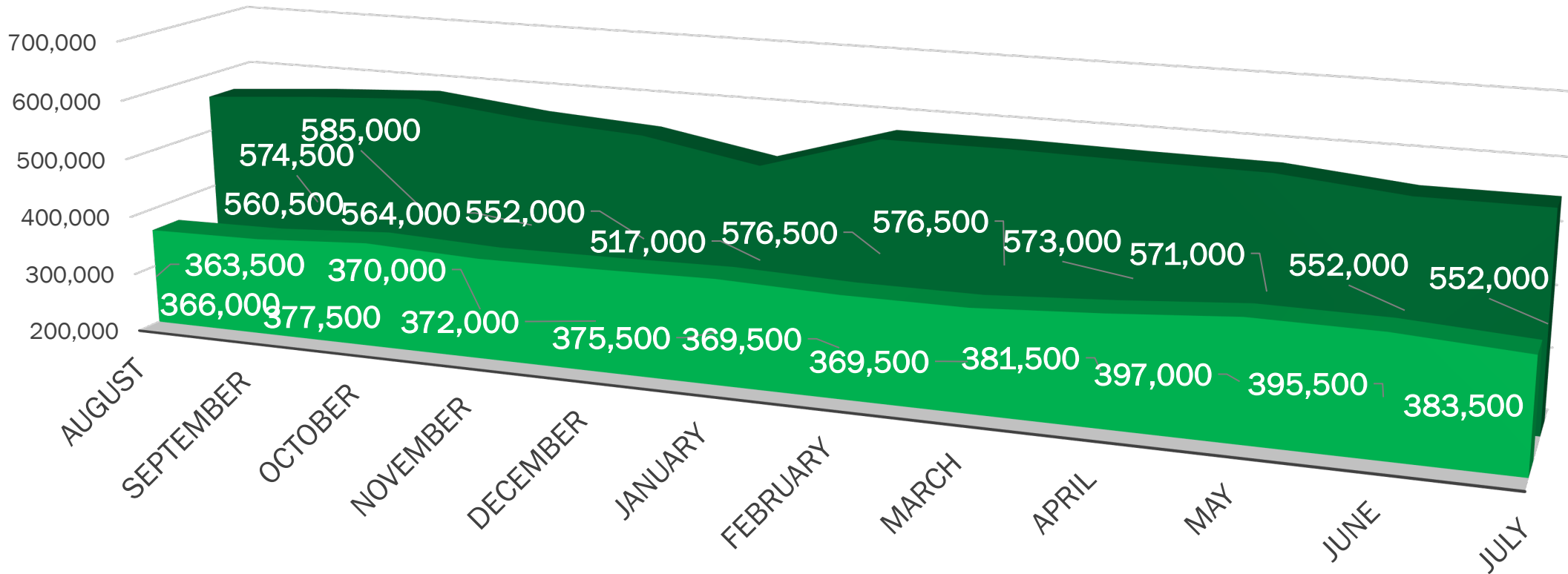
Renewal Changes by Type and Tier Cultivators and Manufacturers





ADULT USE PROGRAM

Licensed Canopy Capacity Square Footage



■ Indoor ■ Outdoor



ADULT USE PROGRAM

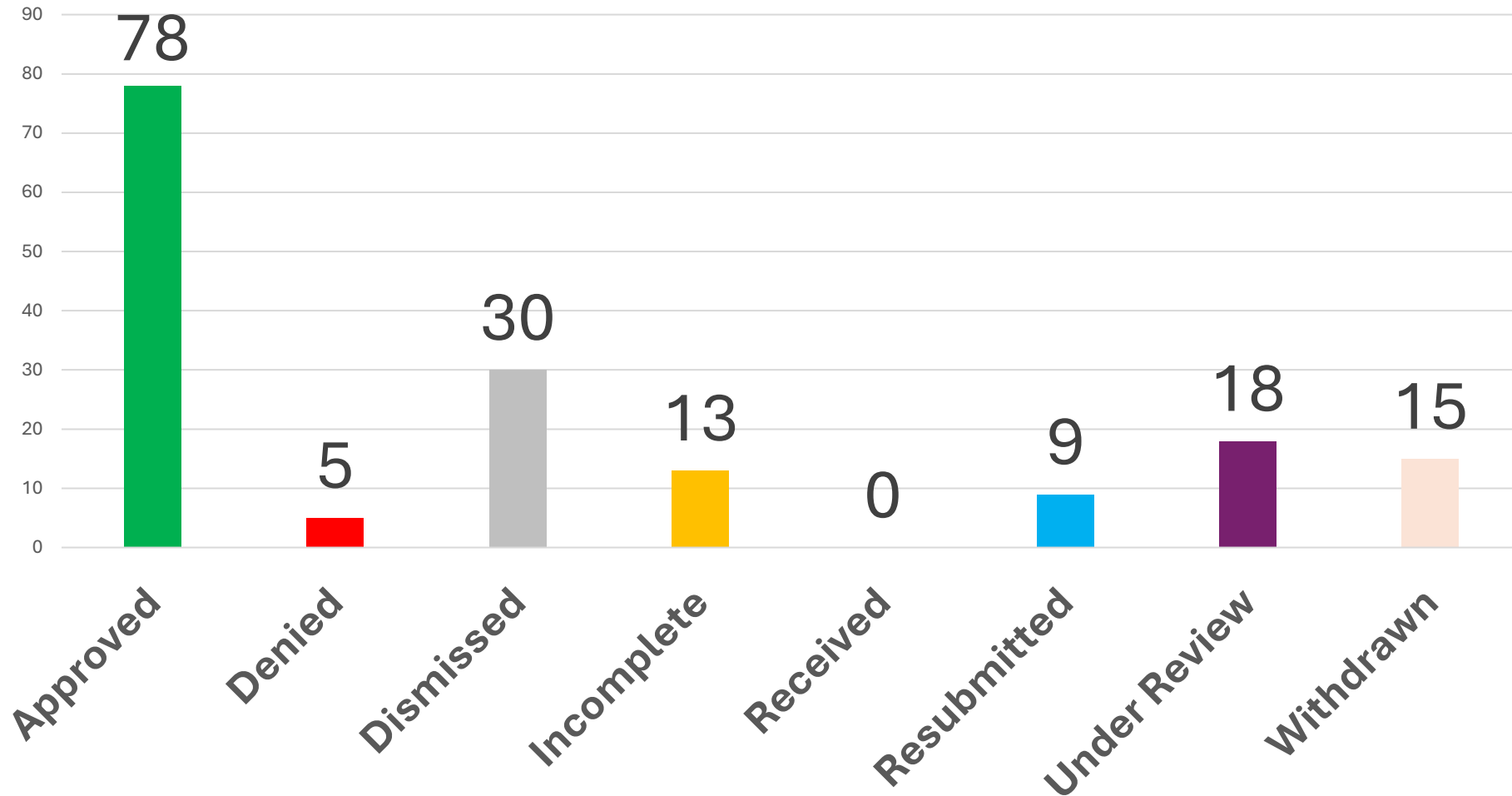
Retail Locations: Areas of Saturation

Town/City	Licensed Retailers (and Integrated)	Initial Applications (in queue)
Barre	1	1
Barton	2	
Bennington	2	
Brattleboro/West Brattleboro	3	
Brandon	3	
Burlington	13	1
Derby	3	
Essex/Essex Junction	2	1
Fair Haven	2	
Manchester Center	1	1
Middlebury	1	1
Montpelier	3	1
Morrisville	5	
Rutland	3	1
Saint Johnsbury/Saint Johnsbury Center	2	
St. Albans City / St. Albans Town	2	
Waitsfield	2	
Waterbury/Waterbury Center	3	
White River Junction	3	
Wilmington	2	
Windsor	2	



ADULT USE PROGRAM

Pre-qualification Applications (168) by Status

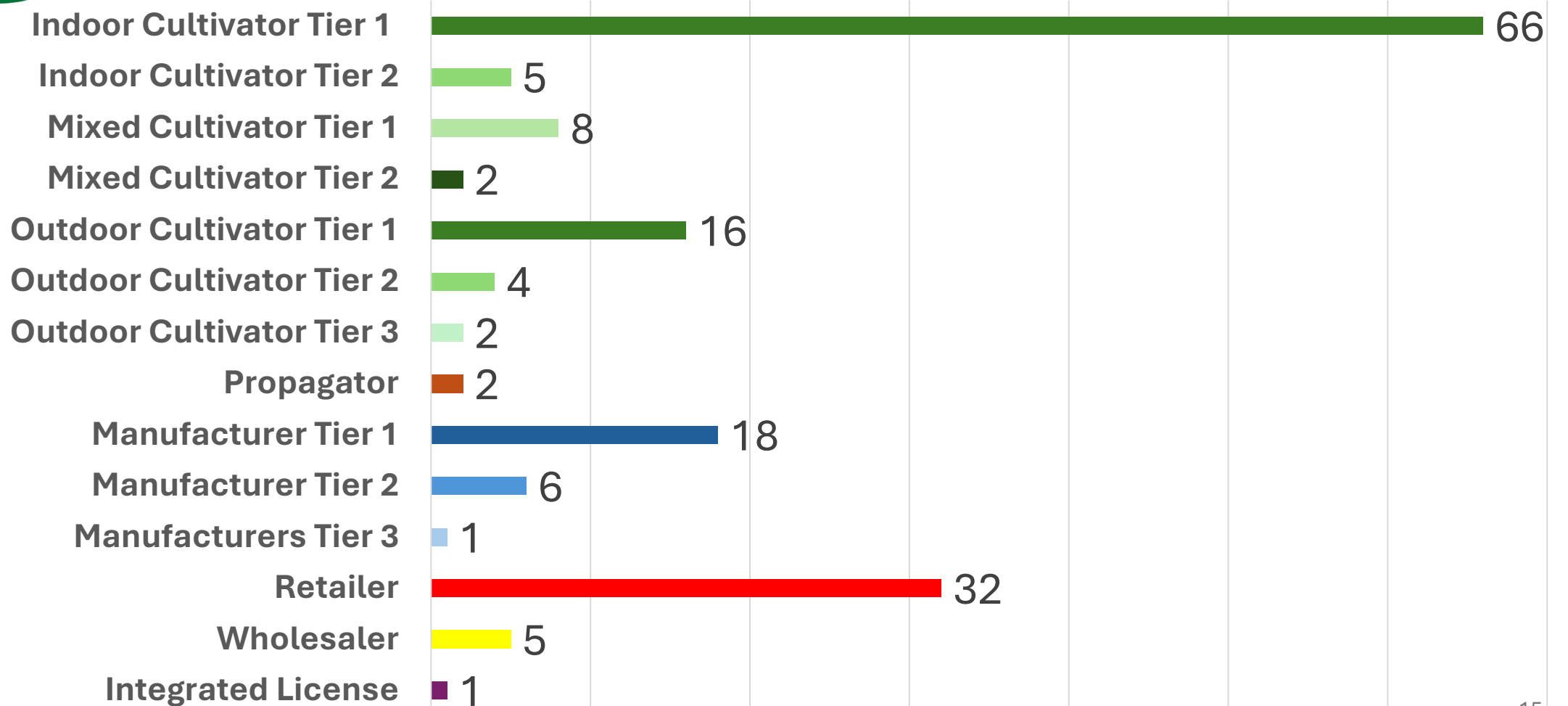




ADULT USE PROGRAM

Pre-Qual Applications Submitted

January - July 15, 2024

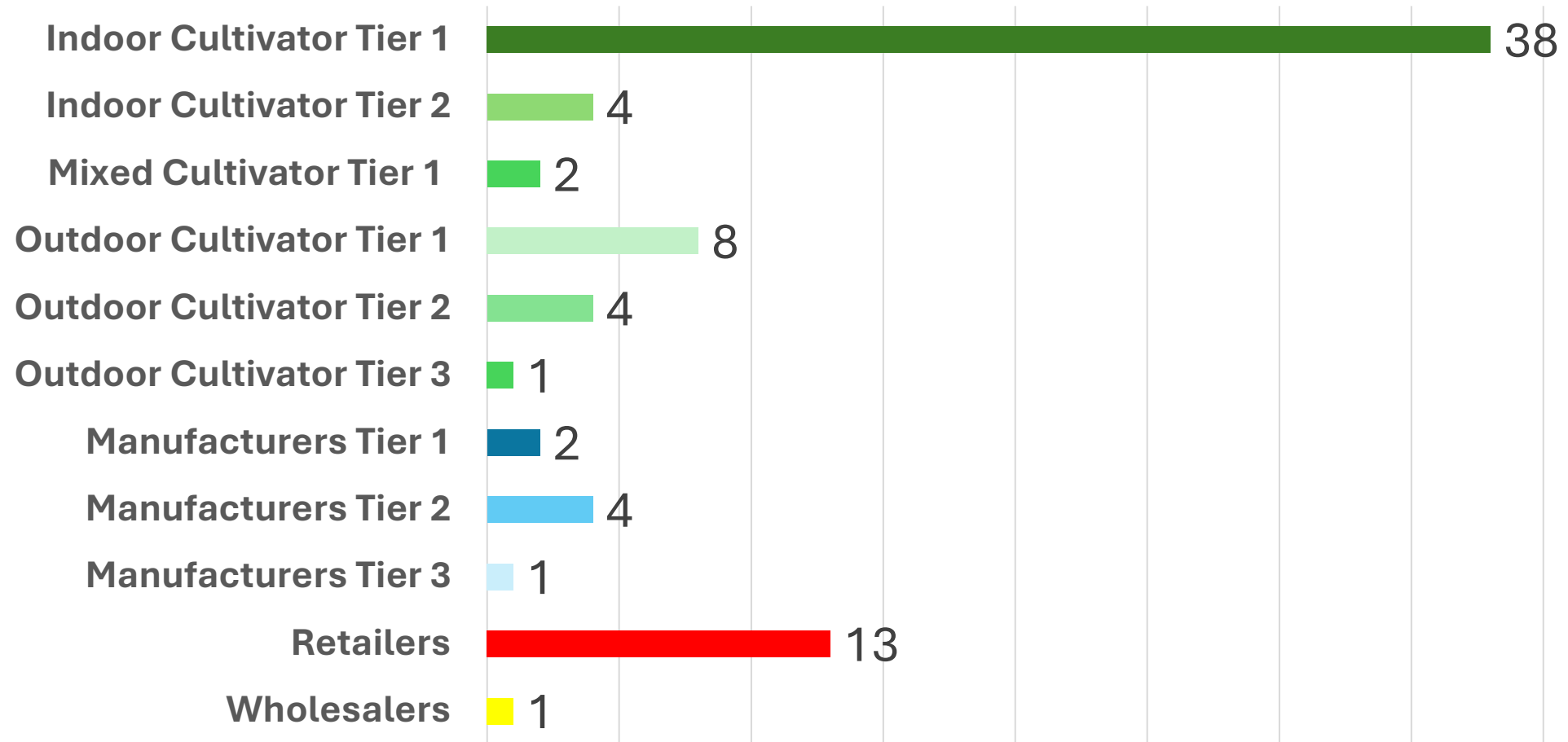




ADULT USE PROGRAM

Pre-qualification Applications Approved

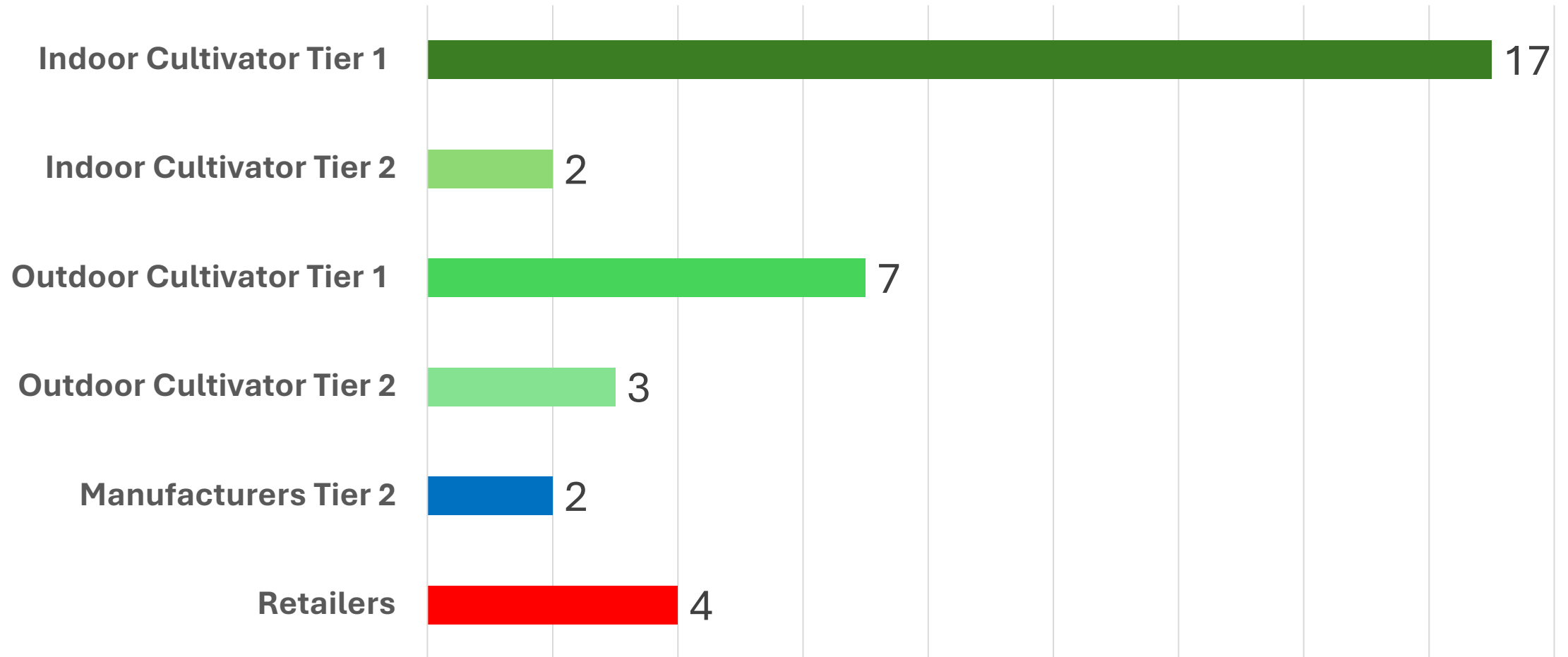
January -July 15, 2024





ADULT USE PROGRAM

Pre-qualification Applications to Full Applications





ADULT USE PROGRAM

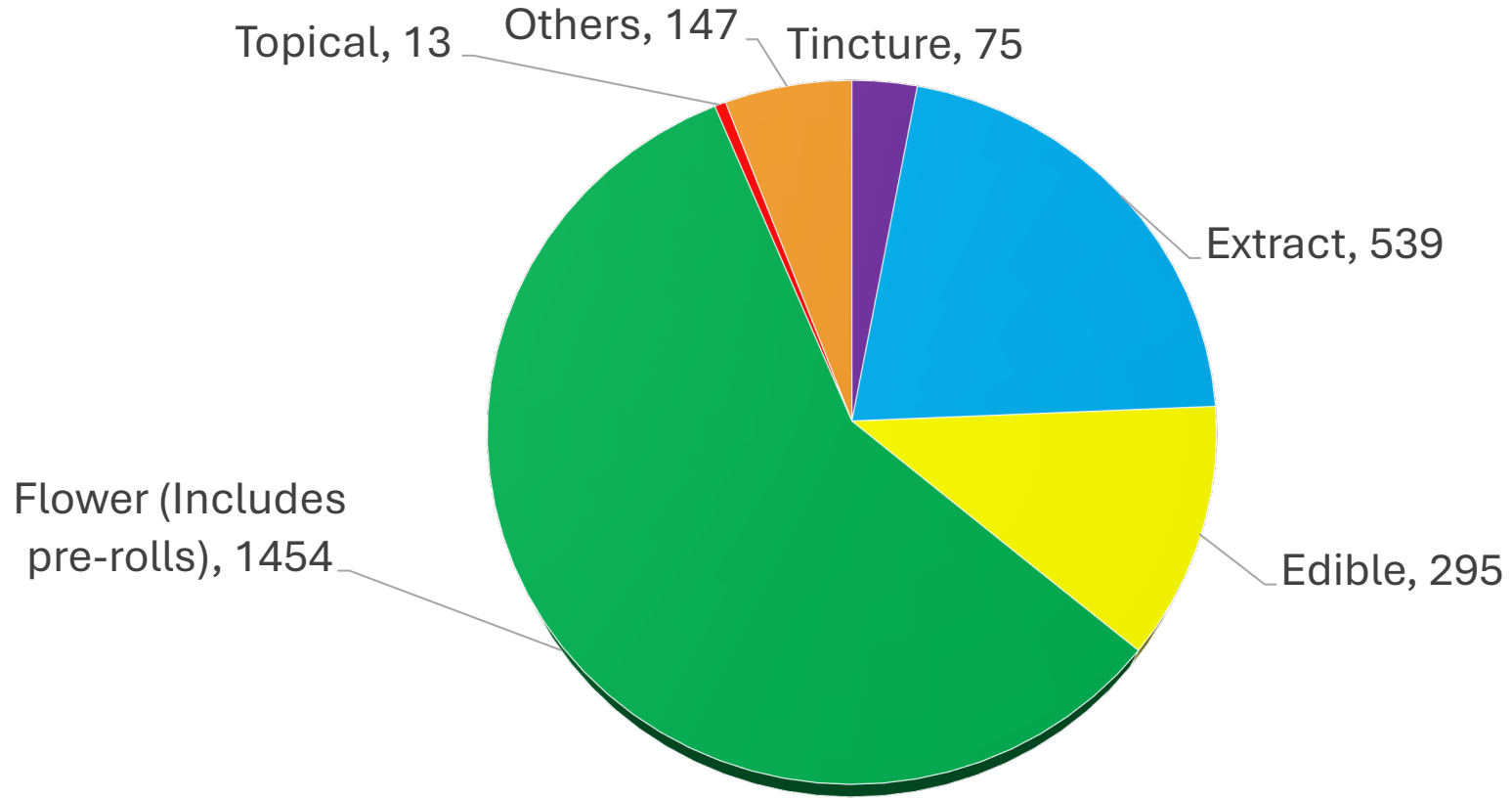
Product Registration Data

As of 7-15-24



ADULT USE PROGRAM

Product Registration Submissions – New Products and Renewals January – July 2024

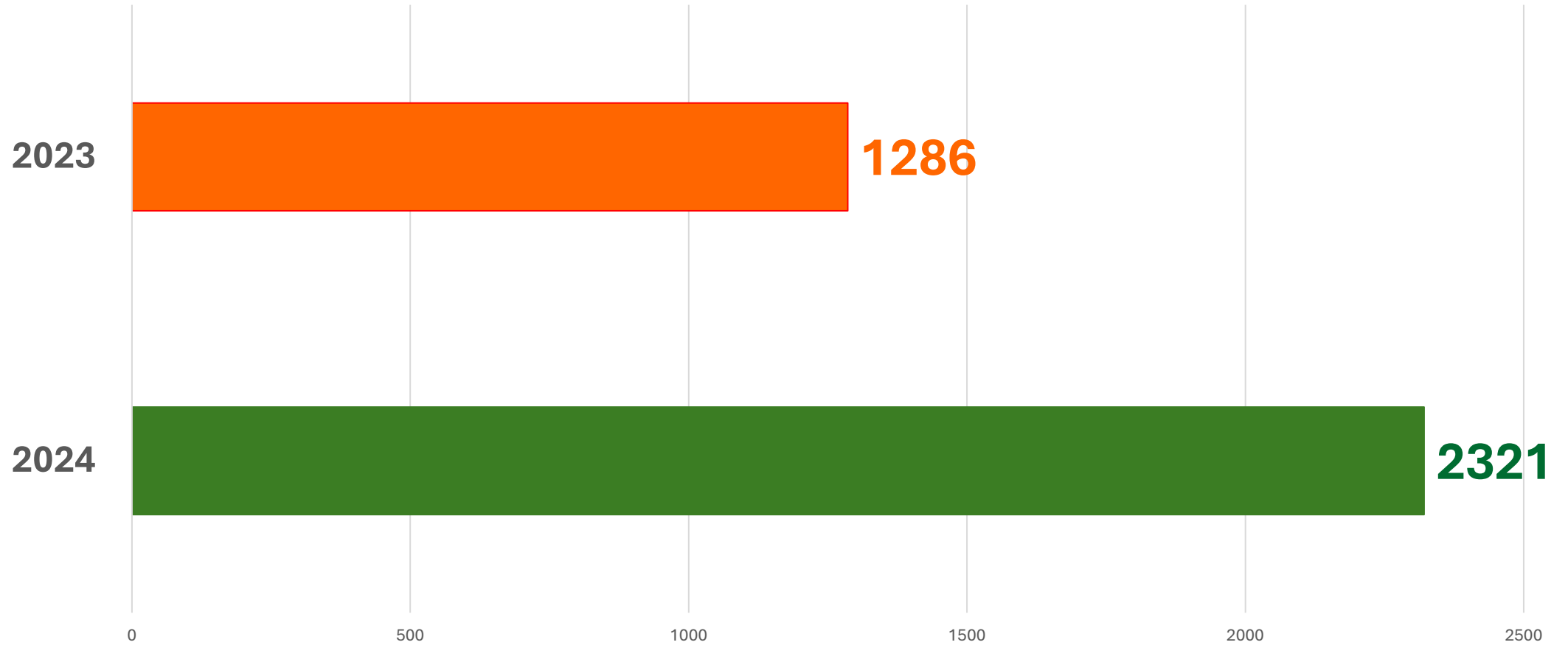


Data as of 7/15/24

■ Tincture ■ Extract ■ Edible ■ Flower (Includes pre-rolls) ■ Topical ■ Others



ADULT USE PROGRAM Product Registrations January – June Comparison 2023-2024

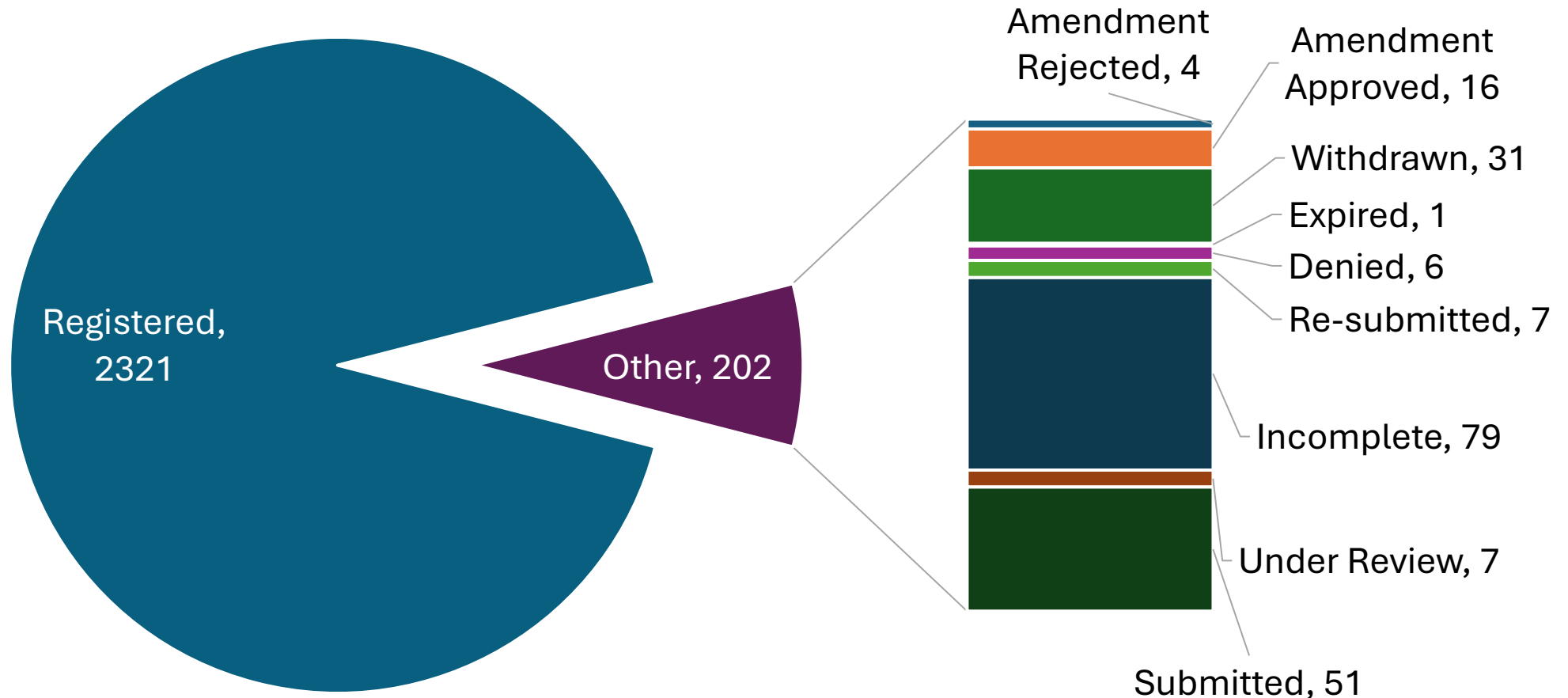


Data as of 7/15/24



ADULT USE PROGRAM

Product Registrations by Status: Jan-June 2024

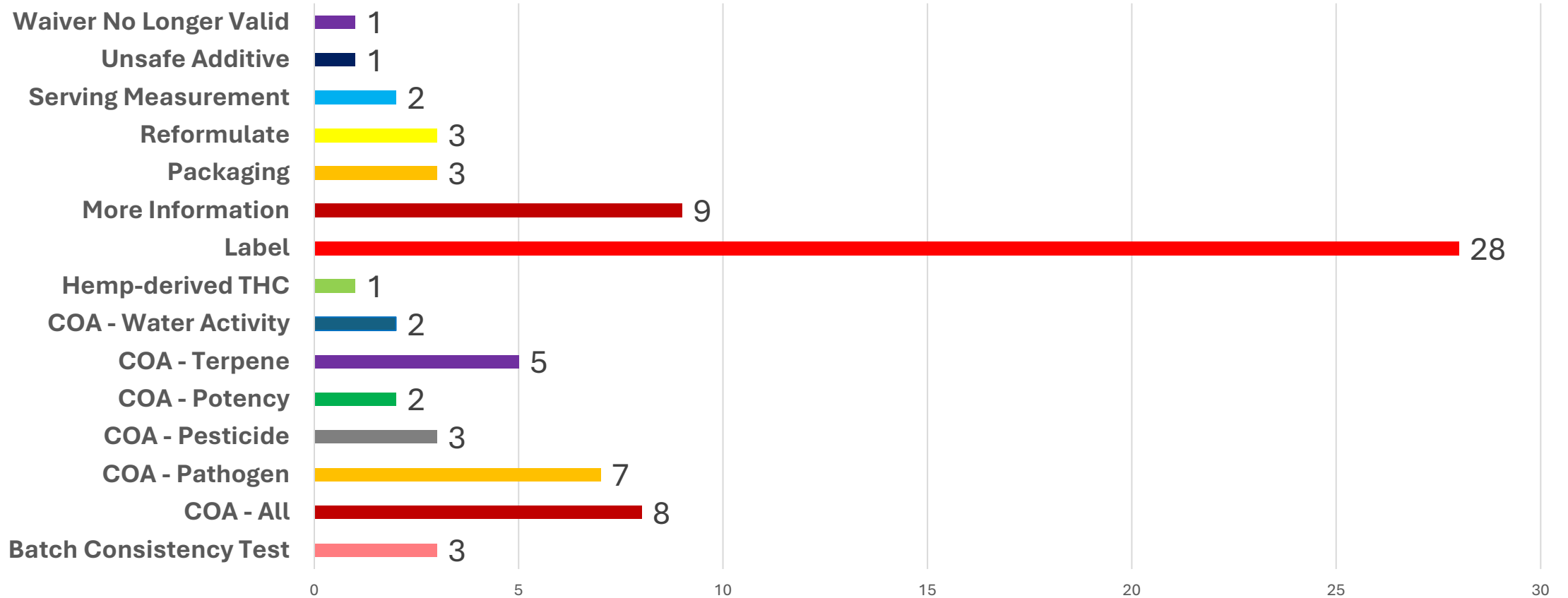


Data as of 7/15/24



ADULT USE PROGRAM

Incomplete Product Registrations



Data as of
7/15/24



ADULT USE PROGRAM

Denied and Rejected Product Registrations

Rejected: Missing label warning (Rule 2.6.3b) "that the impairment effects may be delayed by 2 hours or more"

Rejected: Amendment Not Required

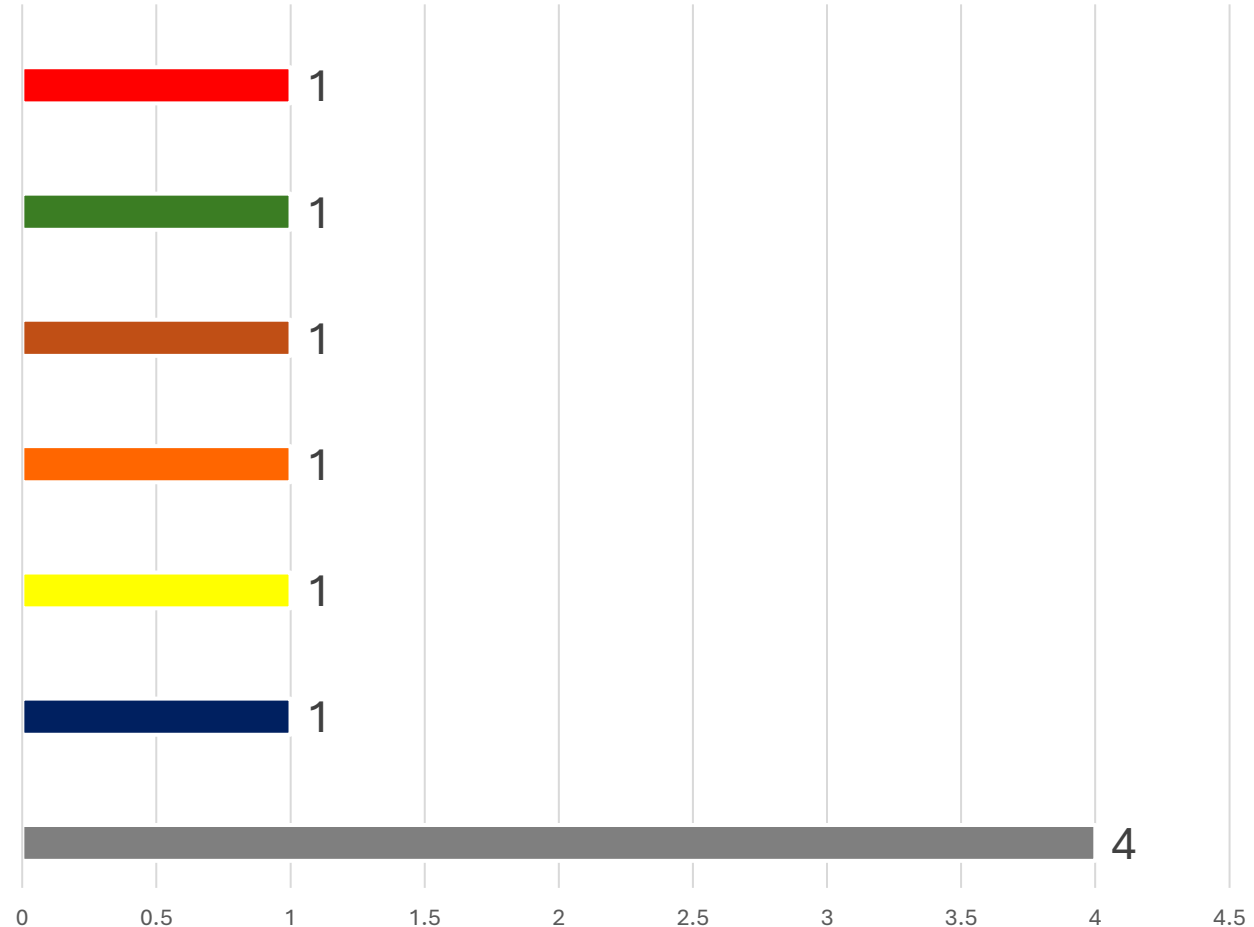
Rejected: Packaging not provided

Rejected: COA Missing (potency of the final product)

Denied: child-resistant packaging & required labeling not maintained during preparation and portioning of final product.

Denied for non-cannabis herbal flavoring that is prohibited by 7 V.S.A. 868 (a) (2)

Denied for hemp derived cannabinoids and out of state provider of hemp emulsion

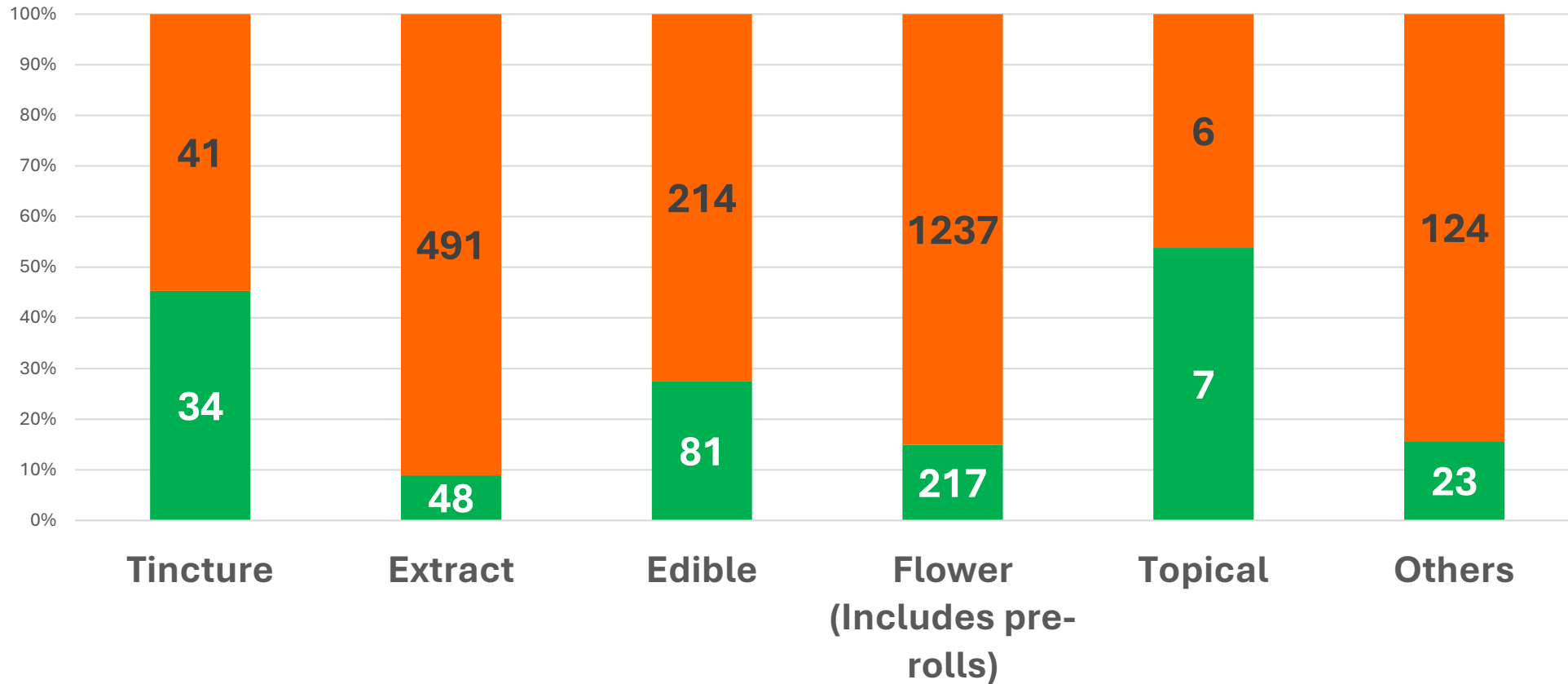




ADULT USE PROGRAM

Product Registrations: Renewals and New Products

January – July 2024



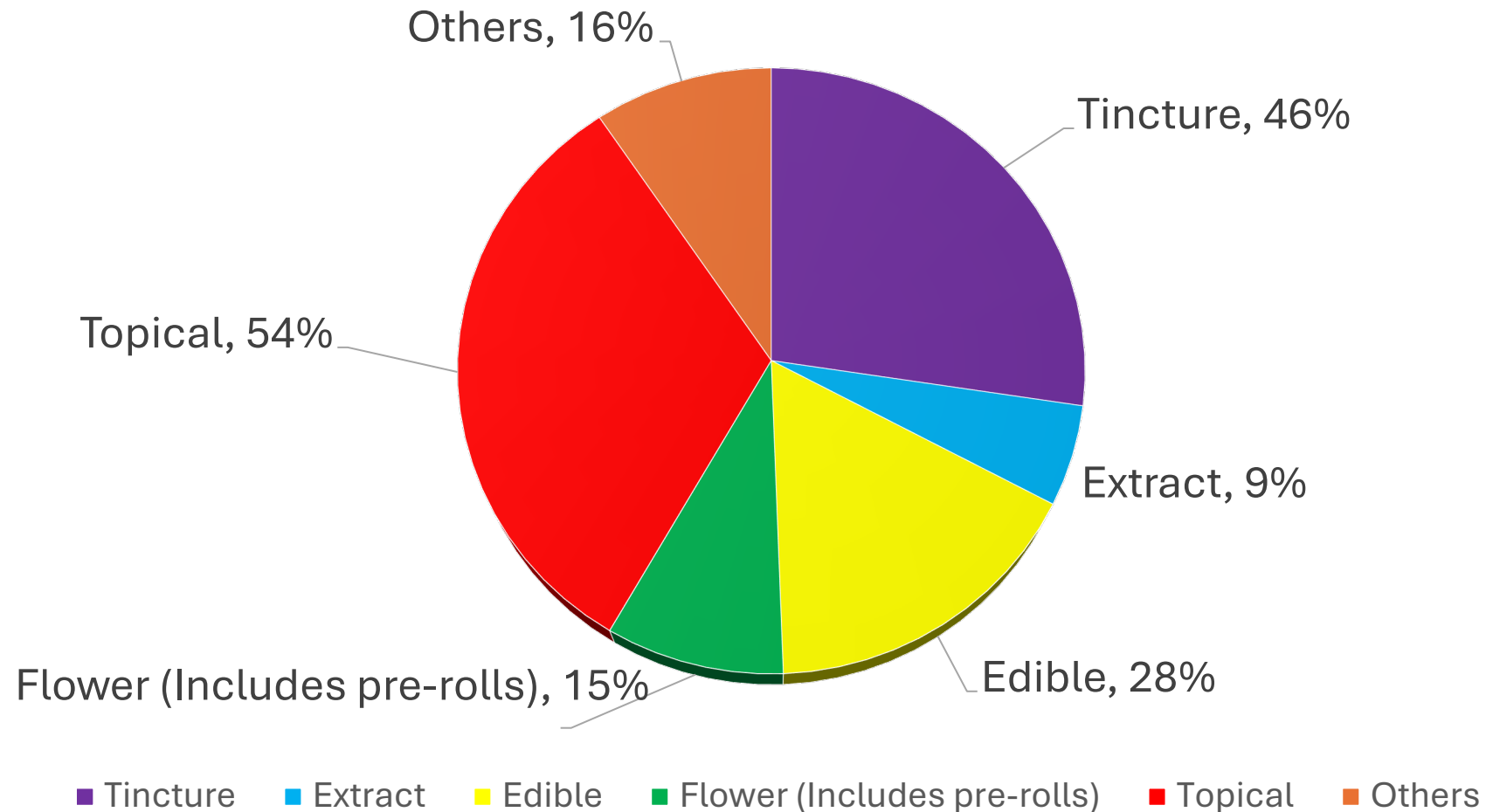
Data as of 7/15/24

■ RENEWAL ■ NEW REGISTRATION



ADULT USE PROGRAM

Renewal Percentage of Total Registrations

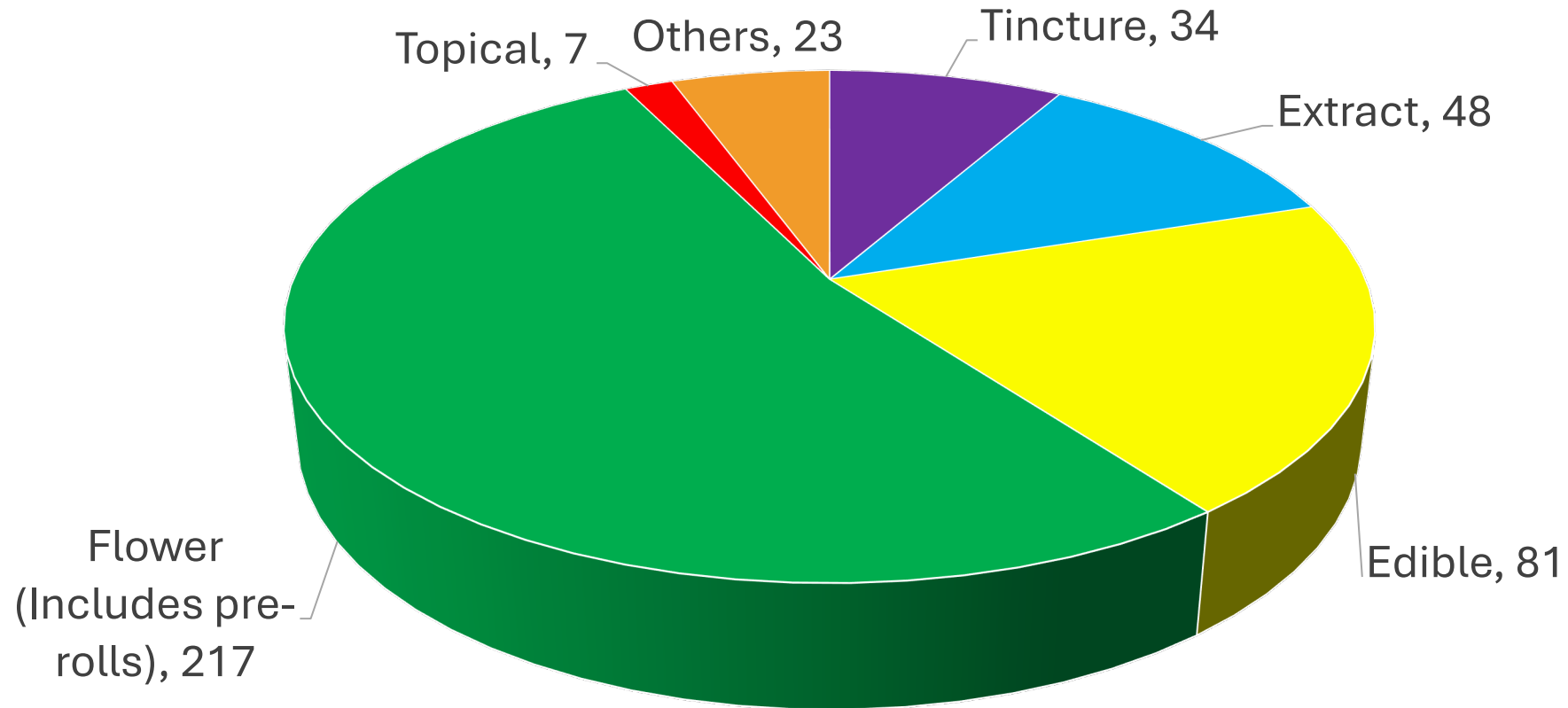


Data as of 7/15/24



ADULT USE PROGRAM

Product Registration Renewals



Data as of
7/15/24

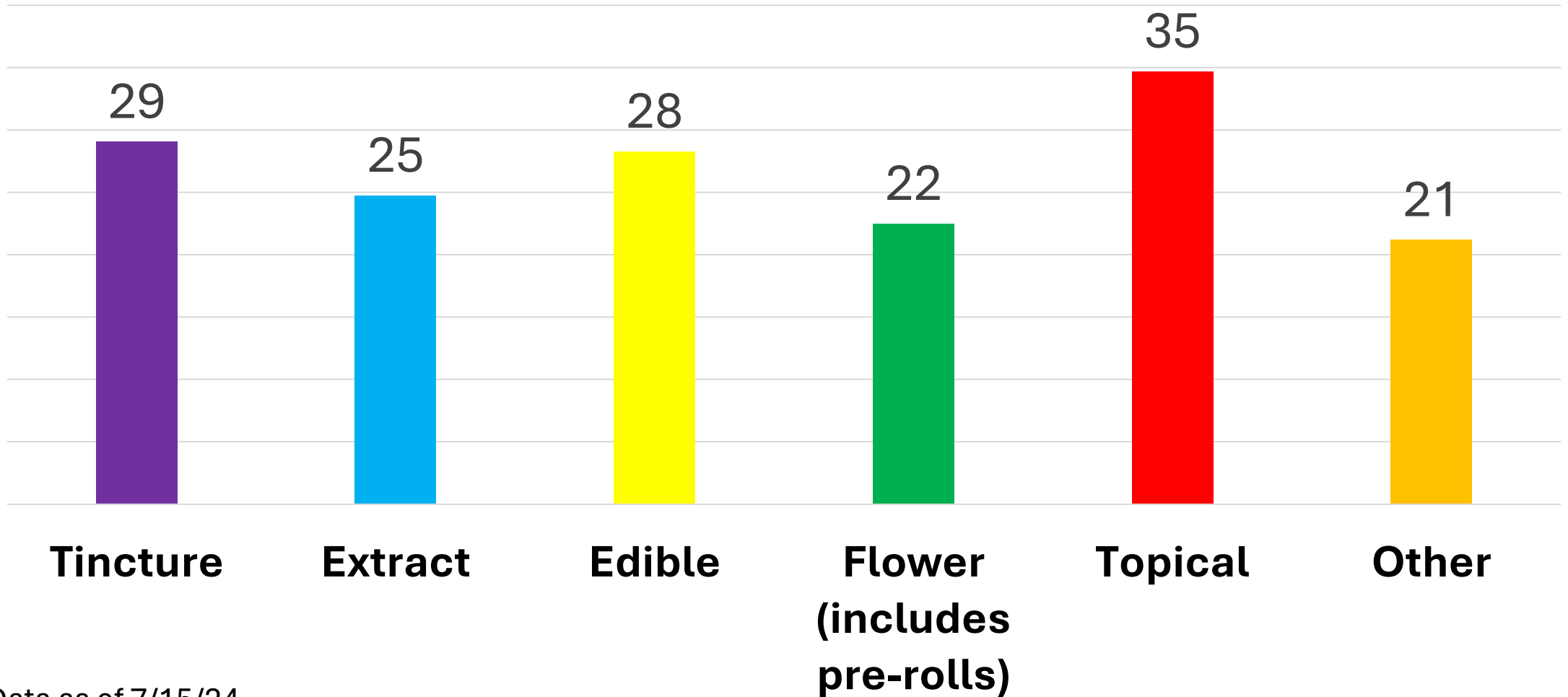
■ Tincture ■ Extract ■ Edible ■ Flower (Includes pre-rolls) ■ Topical ■ Others



ADULT USE PROGRAM

Average Days to Registration by Product Type

January – July 2024

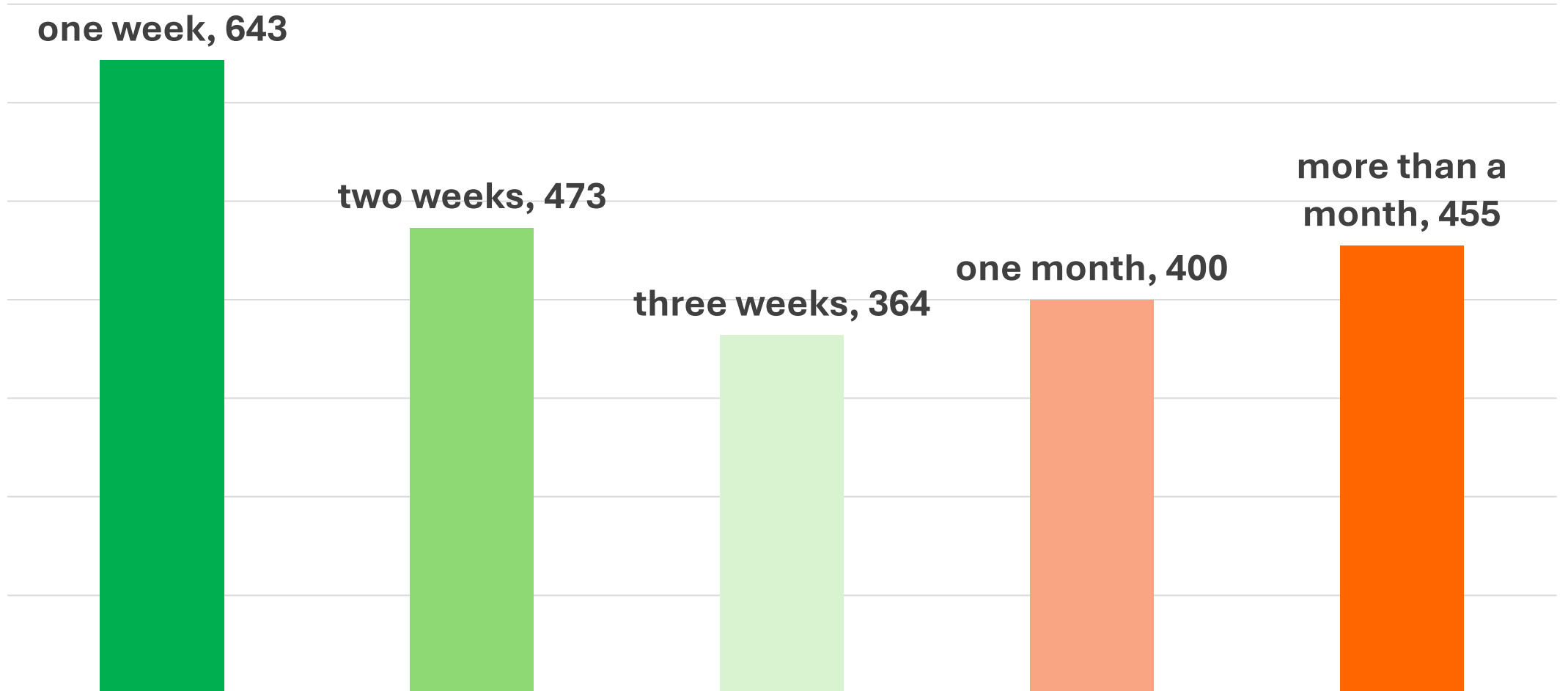


Data as of 7/15/24



ADULT USE PROGRAM

Time to Registration



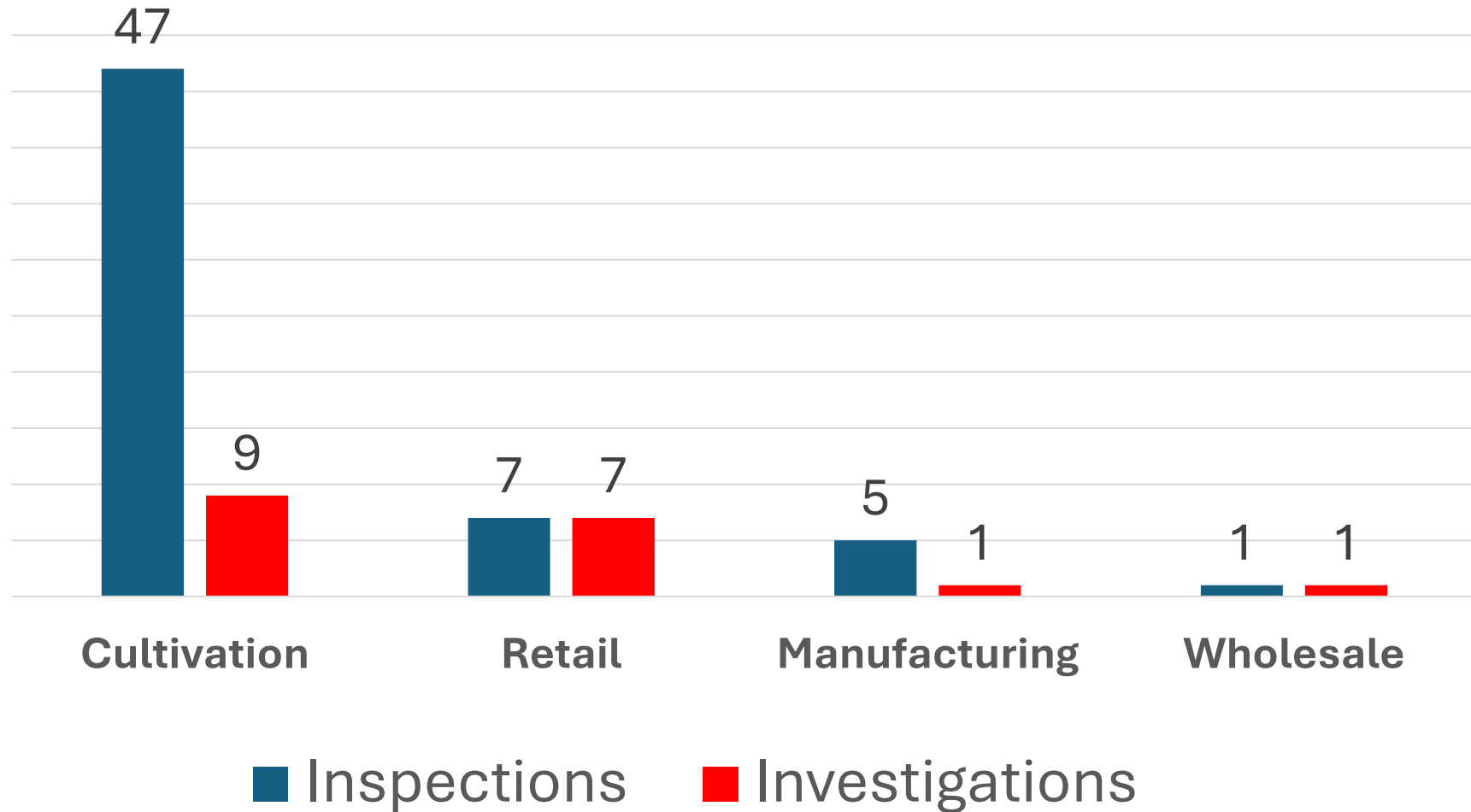


ADULT USE PROGRAM Compliance Data

As of xxxxx

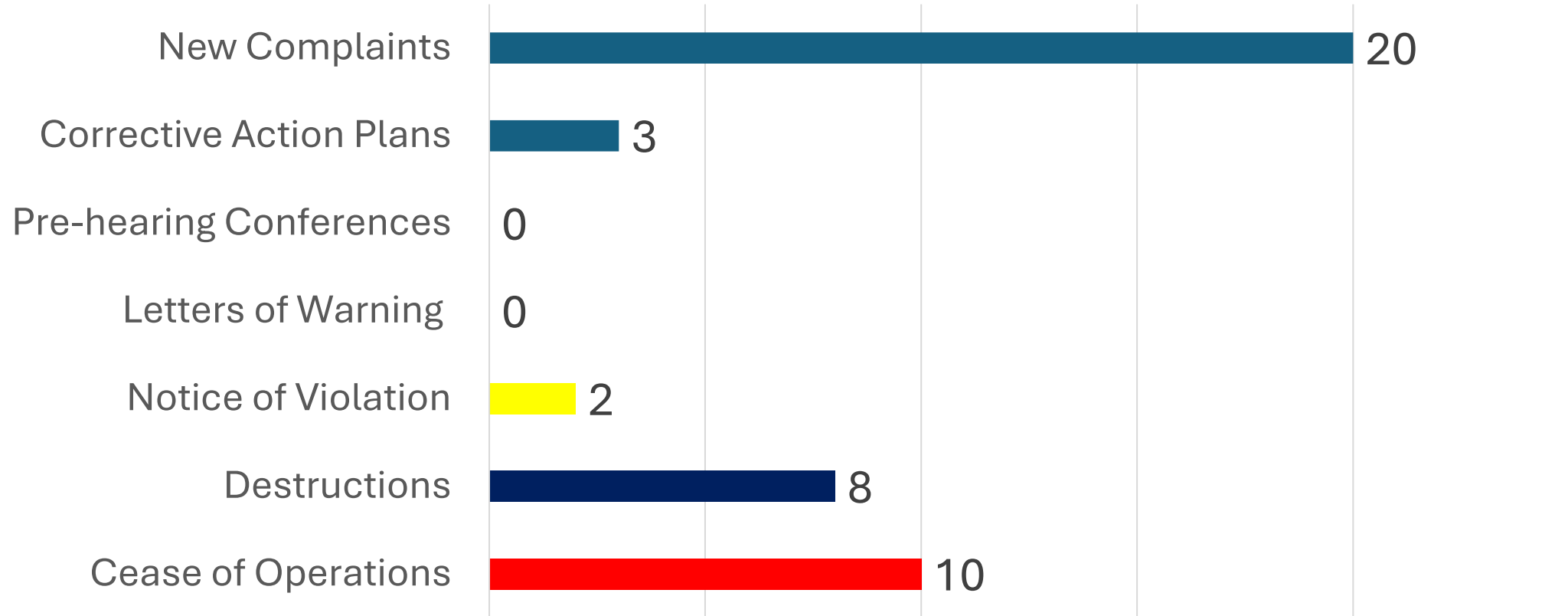


ADULT USE PROGRAM - COMPLIANCE
Inspections (60) and Investigations (18)
6/24/24-7/20/24



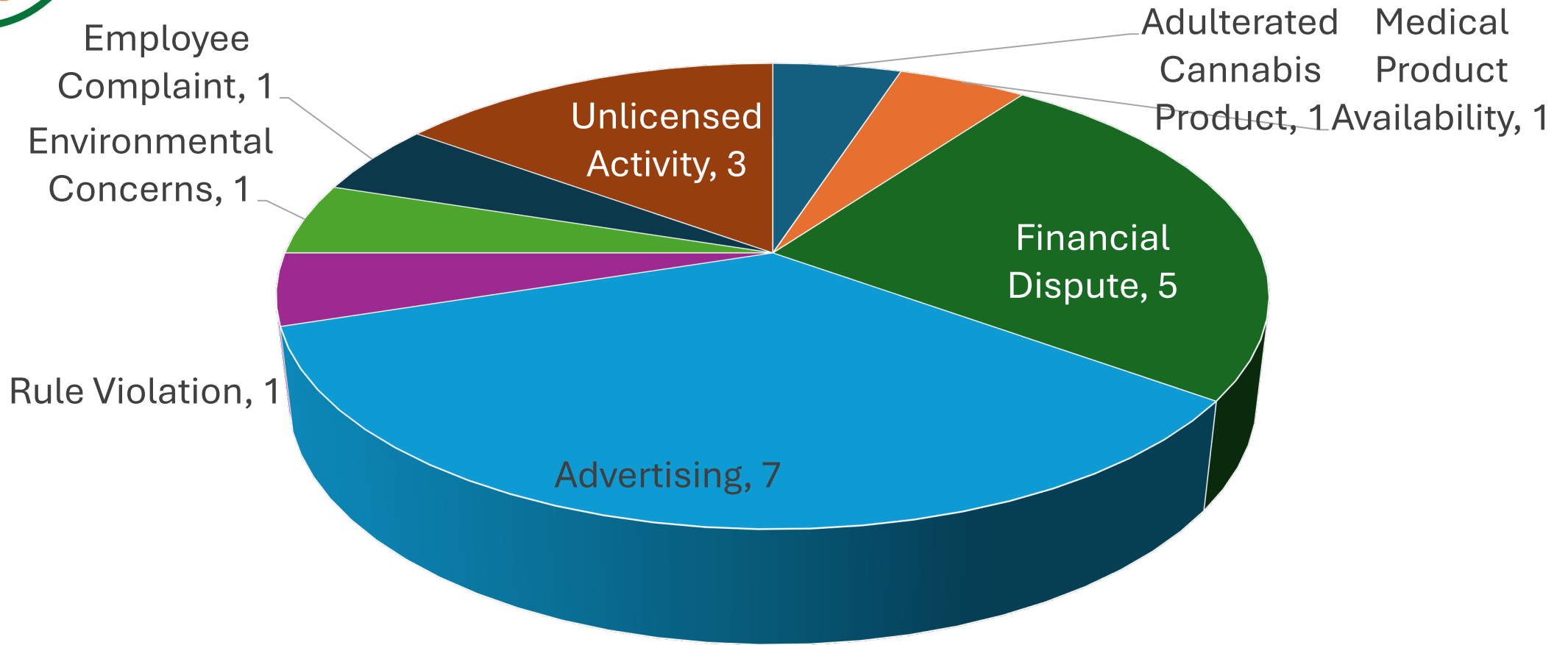


ADULT USE PROGRAM Compliance Actions





ADULT USE PROGRAM Complaint Types



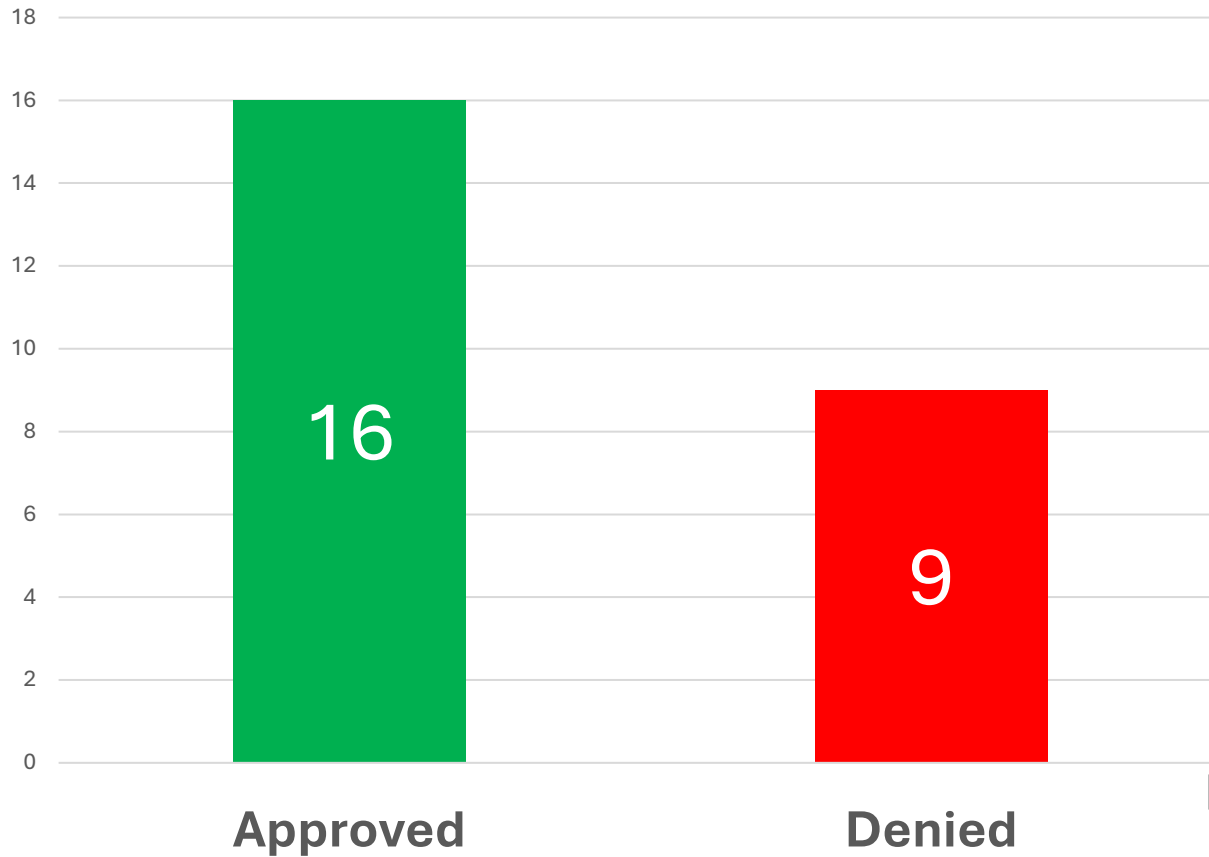


ADULT USE PROGRAM

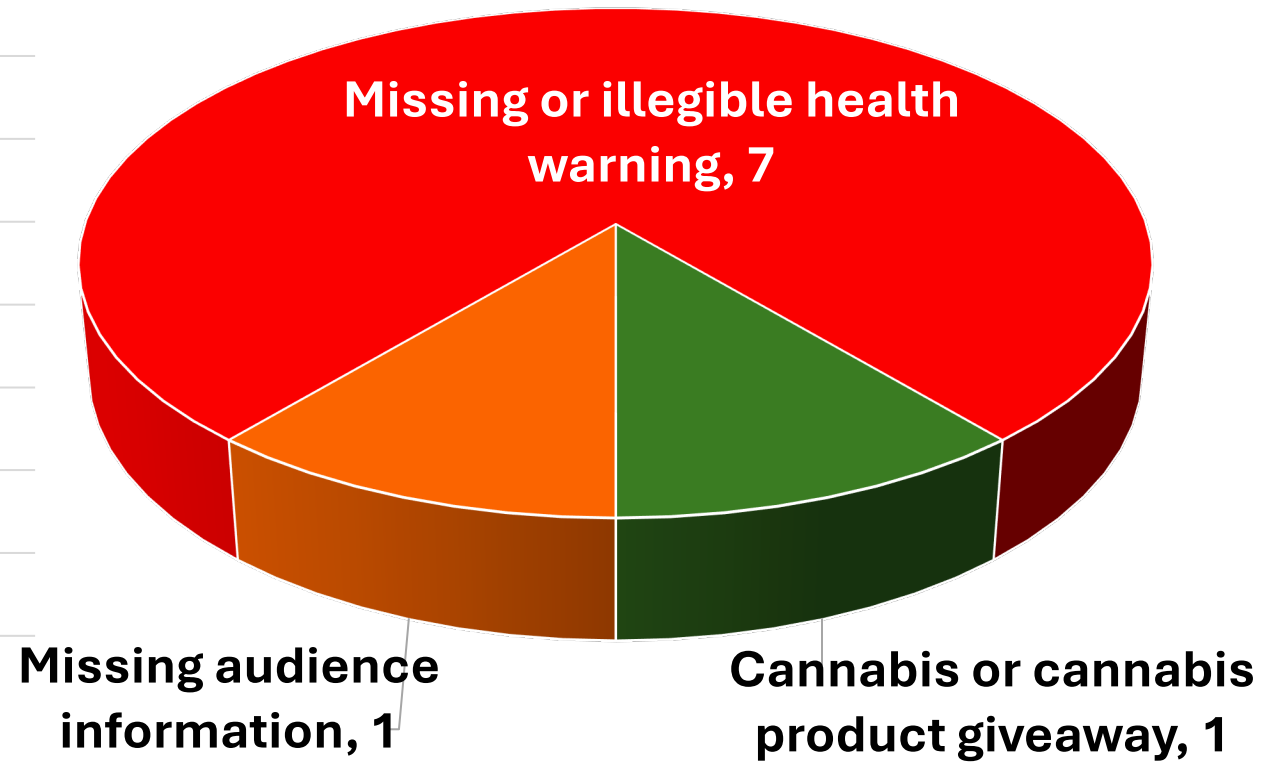
Advertising

JUNE 15 – JULY 15, 2024

Advertising Submissions



Denial Reasons





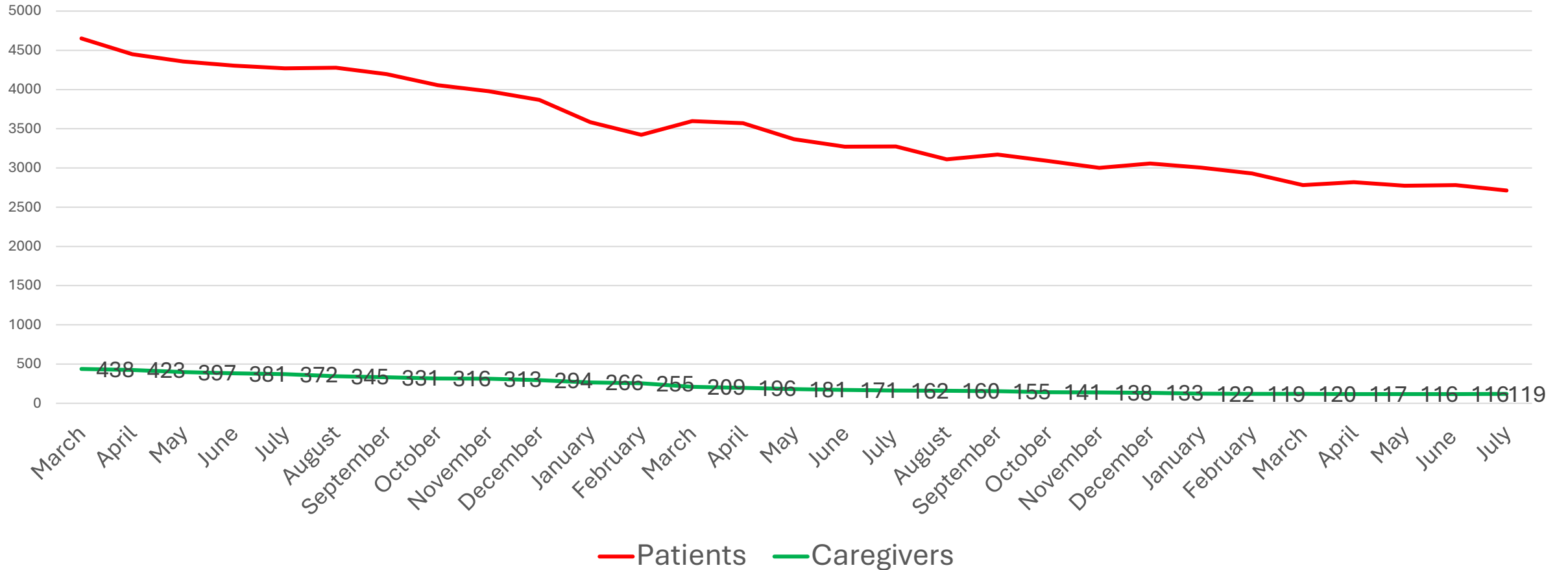
Medical Program

As of 7-24/24



MEDICAL PROGRAM

Total Patient and Caregivers in Registry





ADULT USE PROGRAM

Staff Recommendations for Licensure

The following applicants have demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.



ADULT USE
PROGRAM
Staff
recommendations
for initial license

Business Name	Priority Status	Applying For
Jellyfish Farms LLC	Social Equity	Indoor Cultivator Tier 1 Small Cultivator
Ninny Goat & Co.	Social Equity	Retailers
Resin Head Extraction LLC, aka Ardens Gardens	Social Equity	Manufacturers Tier 2
Knotted Root, LLC dba Knotted Root	Economic Empowerment	Indoor Cultivator Tier 1 Small Cultivator
Sunkissed Farm Inc.	Standard	Manufacturers Tier 2
Simpson Brook Retail LLC	Standard	Retailers
Magic Mann Cultivation & Processing, LLC	Standard	Indoor Cultivator Tier 2
Satori VT LLC; The Herbal Collective	Standard	Retailers
Birdseye Botanicals	Standard	Manufacturers Tier 2
Sweetspot Vermont LLC (Legal Name), Sweetspot Farms (Registered Alternate Name), Sweetspot Dispensary (Registered Alternate Name)	Economic Empowerment	Retailers
Magic Mann Cultivation & Processing, LLC	Standard	Manufacturers Tier 3



ADULT USE
PROGRAM
Staff
recommendations
for license renewal

Business Name	Priority Status	Applying For
BOREAS VENTURES LLC, dba LUKAS GREENE	Social Equity	Outdoor Cultivator Tier 3 Renewal
Pressure Lab Cultivation LLC	Social Equity	Mixed Cultivator Tier 2 Renewal
Root to Vitality Cannabis LLC	Social Equity	Indoor Cultivator Tier 1 Small Cultivator Renewal
Cola Crafting Farms LLC	Social Equity	Outdoor Cultivator Tier 3 Renewal
Little River Farms	Social Equity	Outdoor Cultivator Tier 2 Renewal
Doh Yey Smokieez LLC d/b/a/ Green Mountain Exotics	Social Equity	Mixed Cultivator Tier 1 Small Cultivator Renewal
Bernis Dobis, LLC	Social Equity	Mixed Cultivator Tier 2 Renewal
Vermont Essentials Manufacturing, LLC d/b/a Vermont Essentials	Social Equity	Manufacturers Tier 2 Renewal
Old Growth Organics, LLC; DBA Old Growth Vermont	Social Equity	Outdoor Cultivator Tier 3 Renewal
Moon Rise Alchemy LLC	Social Equity	Manufacturers Tier 1 Renewal
The Farm at Bolton Dome LLC	Social Equity	Mixed Cultivator Tier 1 Small Cultivator Renewal
Terpslurper Farms	Social Equity	Mixed Cultivator Tier 1 Small Cultivator Renewal
Green Bee Pharms LLC	Social Equity	Outdoor Cultivator Tier 3 Renewal



ADULT USE
PROGRAM
Staff
recommendations
for license renewal

Business Name	Priority Status	Applying For
Snowbird Botanicals LLC	Social Equity	Mixed Cultivator Tier 1 Small Cultivator Renewal
Mountain Girl Cannabis, Inc.	Social Equity	Retailers Renewal
Common Weal Cannabis LLC	Social Equity	Indoor Cultivator Tier 1 Small Cultivator Renewal
Sedwin Cannabis, LLC	Economic Empowerment	Manufacturers Tier 2 Renewal
SA Cultivation LLC d/b/a/ First Chair Farms	Standard	Manufacturers Tier 2 Renewal
Bel Solas Farm, LLC	Economic Empowerment	Mixed Cultivator Tier 1 Small Cultivator Renewal
Next Level Mountain Gardens, LLC	Standard	Outdoor Cultivator Tier 2 Renewal
Pine Crest Healing LLC	Economic Empowerment	Outdoor Cultivator Tier 1 Small Cultivator Renewal
TMM Dispensary, LLC	Economic Empowerment	Retailers Renewal
Devils Den Cannabis Company	Economic Empowerment	Retailers Renewal
Freedom Flower llc	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
31° North Holdings LLC	Economic Empowerment	Retailers Renewal
Rabbit Hill Farm, LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal



ADULT USE
PROGRAM
Staff
recommendations
for license renewal

Business Name	Priority Status	Applying For
Cloud Watch LLC	Economic Empowerment	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Prospect Farm	Economic Empowerment	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Octogenarian Enterprises LLC d/b/a/ Addison Pure	Economic Empowerment	Outdoor Cultivator Tier 1 Small Cultivator Renewal
VT Green Castle Reserve, LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Urban Herbn dba The House of Doja	Standard	Manufacturers Tier 2 Renewal
Green River Cannabis Company Edibles LLC	Standard	Manufacturers Tier 2 Renewal
The Cannabis Collective, LLC; The Cannabis Collective	Economic Empowerment	Outdoor Cultivator Tier 3 Renewal
Meadow Lark Farm	Standard	Outdoor Cultivator Tier 2 Renewal
Kushies LLC	Standard	Retailers Renewal
SUPERKIND FARMS LLC	Standard	Outdoor Cultivator Tier 2 Renewal
Rhize Cannabis Company, LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Green Mountain High Growers	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Craft Cannabis of Vermont, LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal



ADULT USE
PROGRAM
Staff
recommendations
for license renewal

Business Name	Priority Status	Applying For
Wicked Windy Farms LLC	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
Jellymumbler LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Little City Greens	Economic Empowerment	Retailers Renewal
RootLand Cannabis LLC	Standard	Manufacturers Tier 1 Renewal
Last Minute Farm LLC	Standard	Outdoor Cultivator Tier 2 Renewal
Uprising LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
OK Organix LLC, dba OK Farms	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Purple Lark Farm LLC. DBA Motherflower	Economic Empowerment	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Ripple Communications	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
TROMBLY HOUSE OF CANNABIS LLC	Standard	Mixed Cultivator Tier 3 Renewal
Brookfield Buds LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Veracious Cultivation & Genetics, LLC	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
Green Mountain Gold Farm, L.L.C.	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal



ADULT USE
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Business Name	Priority Status	Applying For
Wicked Windy Farms LLC	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
Jellymumbler LLC	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Little City Greens	Economic Empowerment	Retailers Renewal
RootLand Cannabis LLC	Standard	Manufacturers Tier 1 Renewal
Last Minute Farm LLC	Standard	Outdoor Cultivator Tier 2 Renewal
Uprising LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
OK Organix LLC, dba OK Farms	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Purple Lark Farm LLC. DBA Motherflower	Economic Empowerment	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Ripple Communications	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
TROMBLY HOUSE OF CANNABIS LLC	Standard	Mixed Cultivator Tier 3 Renewal
Brookfield Buds LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Veracious Cultivation & Genetics, LLC	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
Green Mountain Gold Farm, L.L.C.	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal



ADULT USE
PROGRAM
Staff
recommendations
for license renewal

Business Name	Priority Status	Applying For
Warm Green LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Backwoods Farm, LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Vermont Greenery LLC	Standard	Outdoor Cultivator Tier 2 Renewal
Cloudy Day Farm LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
BACKCOUNTRY BOTANICALS LLC.	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
Birdman inc. Birdman Vermont	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Banting Farm Buds LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Timeline Products LLC - dba Rimeline	Standard	Retailers Renewal
Rising Sun Sensi LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Vermont Homegrow, LLC dba enjoy cannabis	Standard	Indoor Cultivator Tier 1 Small Cultivator Renewal
Bern Living Organics, LLC	Standard	Manufacturers Tier 2 Renewal
High Mountain Homegrown LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Last Minute Farm, LLC	Standard	Manufacturers Tier 2 Renewal



ADULT USE
PROGRAM
Staff
recommendations
for license renewal

Business Name	Priority Status	Applying For
Teatime Herbal Company, LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Orleans Cannabis LLC	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
GMG Cannabis, LLC, or Green Mountain Gourmet Cannabis Company	Economic Empowerment	Manufacturers Tier 2 Renewal
Park Rec LLC d/b/a/ FLÖRA Cannabis	Standard	Wholesalers Renewal
Mont Vert Meadows LLC	Economic Empowerment	Mixed Cultivator Tier 1 Small Cultivator Renewal
Bizzee Beez Organics L.L.C	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
The Mad Botanist	Standard	Mixed Cultivator Tier 1 Small Cultivator Renewal
Montwood Hollow LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal
Ridgetop Farm, LLC	Standard	Outdoor Cultivator Tier 2 Renewal
Top 1 Co.	Economic Empowerment	Indoor Cultivator Tier 1 Small Cultivator Renewal
Green Mountain Scientific	Standard	Manufacturer Tier 3
Teatime Herbal Company, LLC	Standard	Outdoor Cultivator Tier 1 Small Cultivator Renewal



STAFF RECOMMENDATIONS

Request to Accept Late Applications

Business	Priority Status	License Type
Awella Gardens	Standard	Indoor Tier 1 Cultivator
The Dank Closet Dispensary	Standard	Retailer
Altius THC LLC	Standard	Wholesalers
Seven Peaks	Standard	Indoor Tier 1 Cultivator
Vail Farm Cannabis	Standard	Mixed Tier 1 Cultivator
Life Arises Farm	Standard	Outdoor Tier 1 Cultivator
Friendly Farmers	Standard	Outdoor Tier 1 Cultivator
Hyde Park Headies	Social Equity	Mixed Tier 1 Cultivator
Cavelion	Standard	Mixed Tier 1 Cultivator
Pine Grove Gardens	Standard	Indoor Tier 1 Cultivator
Lovely Cannabis LLC	Economic Empowerment	Mixed Tier 1 Cultivator
Jimmy Green Grass	Standard	Indoor Tier 1 Cultivator
Cosmic Crystals	Economic Empowerment	Outdoor Tier 1 Cultivator



ADULT USE PROGRAM

Staff Recommendations for Licensure

The following applicants **have not** demonstrated compliance with all requirements for their license contained in CCB Rules 1.4 and 1.5 and 7 V.S.A. chapter 33.



Board Meeting
Executive Director Report
July 31, 2024